Edgar Filing: NEWPORT NEWS SHIPBUILDING INC - Form SC TO-T/A

NEWPORT NEWS SHIPBUILDING INC Form SC TO-T/A October 22, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

(Rule 14d-100)

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)

of the Securities Exchange Act of 1934 (Amendment No. 20)

NEWPORT NEWS SHIPBUILDING INC.

(Name of Subject Company (issuer))

GRAIL ACQUISITION CORPORATION,

a wholly owned subsidiary of

GENERAL DYNAMICS CORPORATION

(Name of Filing Persons (offeror))

Common Stock, Par Value \$.01 Per Share

(including associated Rights) (Title of Class of Securities)

652228107

(CUSIP Number of Class of Securities)

David A. Savner, Esq.

Senior Vice President and General Counsel General Dynamics Corporation 3190 Fairview Park Drive Falls Church, Virginia 22042-4523 (703) 876-3000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications on Behalf of the Person(s) Filing Statement)

Copy to:

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Charles J. McCarthy, Esq.

Jenner & Block, LLC One IBM Plaza Chicago, Illinois 60611 (312) 222-9350

- o Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
- o Check the appropriate boxes to designate any transactions to which this statement relates:

x third party tender offer subject to Rule 14d-1 o issuer tender offer subject to Rule 13e-4

- o going-private transaction subject to Rule 13e-3
- o amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer. o

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General Dynamics Corporation, a Delaware corporation (General Dynamics), and Grail Acquisition Corporation, a Delaware corporation (the Purchaser) and wholly owned subsidiary of General Dynamics hereby amend and supplement their Tender Offer Statement on Schedule TO originally filed on May 4, 2001 and as amended and supplemented prior to the date hereof (the Schedule TO) with respect to Purchaser's offer to purchase all of the issued and outstanding shares of common stock, par value \$.01 per share (the Shares), of Newport News Shipbuilding Inc., a Delaware Corporation (the Company), at a price of \$67.50 per Share, net to the seller in cash, less any required withholding taxes and without interest, upon the terms and subject to the conditions set forth in the Offer to Purchase and in the related Letter of Transmittal, copies of which have been previously filed as Exhibit (a)(1)(i) and (a)(1)(ii), respectively. Capitalized terms used and not otherwise defined herein have the respective meanings assigned thereto in the Offer to Purchase.

Item 12. Exhibits.

Item 12 of the Schedule TO is hereby amended and supplemented to include the following exhibit:

(a)(5)(xxvi) Press Release issued by General Dynamics on October 22, 2001.

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

GRAIL ACQUISITION CORPORATION

By: /s/ DAVID A. SAVNER

David A. Savner Vice President and Secretary

GENERAL DYNAMICS CORPORATION

By: /s/ DAVID A. SAVNER

David A. Savner Senior Vice President and General Counsel

Dated: October 22, 2001

EXHIBIT INDEX

(a)(1)(i) Offer to Purchase dated May 4, 2001. (a)(1)(ii) Form of Letter of Transmittal. (a)(1)(iii) Form of Notice of Guaranteed Delivery. (a)(2) None. (a)(3) Not applicable. (a)(3) Not applicable. (a)(3) Not applicable. (a)(5)(i) Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and other Nominees. (a)(5)(ii) Form of Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and other Nominees. (a)(5)(iii) Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9. (a)(5)(iv) Guidelines for Certification of Taxpayer Identification Number on Substitute Form W-9. (a)(5)(v) Simmary Advertisement as published in the Wall Street Journal on May 4, 2001. (a)(5)(v) Simmary Advertisement as published in the Wall Street Journal on May 4, 2001. (a)(5)(v) Press Release issued by General Dynamics on May 10, 2001. (a)(5)(v) Press Release issued by General Dynamics on May 10, 2001. (a)(5)(v) Press Release issued by General Dynamics on May 10, 2001. (a)(5)(v) Complaint filled by Elfait Investments, Ltd. in the Court of Chancery of the State of Delaware, in and for New Castle County, on May 10, 2001. (a)(5)(v) Complaint filled by David Bowie in the Court of Chancery of the State of Delaware, in and for New Castle County, on May 10, 2001. (a)(5)(x) Complaint filled by Effern Weitschner in the Court of Chancery of the State of Delaware, in and for New Castle County, on May 10, 2001. (a)(5)(x) Complaint filled by Effern Weitschner in the Court of Chancery of the State of Delaware, in and for New Castle County, on May 10, 2001. (a)(5)(x) Complaint filled by Effern Weitschner in the Court of Chancery of the State of Delaware, in and for New Castle County, on May 16, 2001. (a)(5)(x) Press Release issued by General Dynamics on May 25, 2001. (a)(5)(x) Press Release issued by General Dynamics on July 2, 2001. (a)(5)(x) Press Release issued by General Dynamics on July 2, 2001. (a)(5)(x) Press Release issued by General Dynamics on July 2, 2001. (a)(5)(x) Press Release	Exhibit Number	Description
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	(f)	Purchase).
(h) None.	(g)	None.
	(h)	None.

^{*} Filed herewith; all others previously filed.