

TWEETER HOME ENTERTAINMENT GROUP INC

Form S-8

August 01, 2001

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As filed with the Securities and Exchange Commission on August 1, 2001

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM S-8
REGISTRATION STATEMENT
UNDER THE
SECURITIES ACT OF 1933

TWEETER HOME ENTERTAINMENT GROUP, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation or Organization)

04-3417513

(I.R.S. Employer Identification No.)

10 Pequot Way
Canton, Massachusetts 02021

(Address of Principal Executive Offices, Including Zip Code)

1998 STOCK OPTION AND INCENTIVE PLAN, AS AMENDED

(Full Title of the Plan)

Joseph McGuire, Chief Financial Officer
TWEETER HOME ENTERTAINMENT GROUP, INC.

10 Pequot Way
Canton, Massachusetts 02021
(781) 830-3000

(Name, Address and Telephone Number, Including Area Code, of Agent For Service)

Copy to:

Timothy B. Bancroft, Esq.
Goulston & Storrs, P.C.
400 Atlantic Avenue
Boston, Massachusetts 02110
(617) 482-1776

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Table of Contents**CALCULATION OF REGISTRATION FEE**

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share (1) | Proposed Maximum Aggregate Offering Price (1) | Amount of Registration Fee |
|---------------------------------------------|--------------------------------|------------------------------------------------------|------------------------------------------------------|-----------------------------------|
| Common Stock, par value \$.01 per share | 1,200,000 | \$ 28.325 | \$ 33,990,000 | \$ 8,497.50 |

- (1) Estimated pursuant to Rule 457(h) and (c) solely for the purpose of calculating the amount of registration fee based on the average high and low prices reported by Nasdaq on July 25, 2001.

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This Registration Statement on Form S-8 is being filed to reflect an amendment of the registrant's 1998 Stock Option and Incentive Plan. Exhibit 4.1 to this Registration Statement is a copy of the entire plan as amended.

Part II**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT****Item 3. Incorporation of Documents by Reference**

The information contained in Part II of the registration statement on Form S-8, SEC File No. 333-67865, is incorporated by reference into this registration statement.

The following documents are incorporated in this registration statement by reference:

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- (a) the registrant's annual report on Form 10-K for the fiscal year ended September 30, 2000 filed pursuant to the Securities Exchange Act of 1934 that contains audited financial statements for the fiscal year ended September 30, 2000;
- (b) the registrant's Quarterly Reports on Form 10-Q for the fiscal quarters ended December 31, 2000 and March 31, 2001, filed pursuant to the Securities Exchange Act of 1934;
- (c) the registrant's Current Report on Form 8-K dated June 8, 2001; and
- (d) the description of the registrant's common stock contained in the registrant's Registration Statement on Form 8-A filed pursuant to the Securities Exchange Act of 1934 on April 27, 1998, and amended on June 5, 1998.

In addition, all documents subsequently filed by the registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference herein and to be a part hereof from the date of the filing of such documents.

Item 8. Exhibits

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 4.1 | Tweeter Home Entertainment Group, Inc. 1998 Stock Option and Incentive Plan, as amended |
| 5.1 | Opinion of Goulston & Storrs, P.C.23.1 Consent of Deloitte & Touche LLP23.2 Consent of Goulston & Storrs, P.C. (included in opinion filed as Exhibit 5.1)24 Power of Attorney (included on signature page) |

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the town of Canton, Commonwealth of Massachusetts, on August 1, 2001.

TWEETER HOME ENTERTAINMENT
GROUP, INC.

By: /s/ Joseph McGuire
 Joseph McGuire
 Vice President and Chief Financial
 Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Jeffrey Stone and Joseph McGuire, and each of them, his or her true and lawful attorney-in-fact and agent, each with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any or all amendments (including post-effective amendments) to this registration statement and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| <u>Signature</u> | <u>Title</u> | <u>Date</u> |
|---------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------|
| <u>/s/ Jeffrey Stone</u> Jeffrey Stone | Director, President and Chief Executive Officer (Principal Executive Officer) | August 1, 2001 |
| <u>/s/ Joseph McGuire</u> Joseph McGuire | Vice President and Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer) | August 1, 2001 |
| <u>/s/ Samuel Bloomberg</u> Samuel Bloomberg | Director and Chairman of the Board | August 1, 2001 |
| <u>/s/ Jeffrey Bloomberg</u> Jeffrey Bloomberg | Director | August 1, 2001 |
| <u>/s/ Matthew Bronfman</u> Matthew Bronfman | Director | August 1, 2001 |
| <u>/s/ Michael Cronin</u> Michael Cronin | Director | August 1, 2001 |
| <u>/s/ Steven Fischman</u> Steven Fischman | Director | August 1, 2001 |

| <u>Exhibit Number</u> | <u>Description</u> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
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