

VIRCO MFG CORPORATION

Form 8-K

April 17, 2009

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934
Date of Report: April 16, 2009
VIRCO MFG. CORPORATION
(Exact name of registrant as specified in its charter)**

| | | |
|--|---|--|
| Delaware (State or other jurisdiction of incorporation) | 001-8777 (Commission File Number) | 95-1613718 (IRS Employer Identification No.) |
|--|---|--|

| | |
|--|----------------------------|
| 2027 Harpers Way Torrance, California (Address of principal executive offices) | 90501 (Zip Code) |
|--|----------------------------|

Registrant's telephone number, including area code: **(310) 533-0474**
Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operation and Financial Condition

On April 16, 2009, Virco Mfg. Corporation (Virco) issued a press release reporting its financial results for the fourth quarter and fiscal year ended January 31, 2009, as well as the declaration of a quarterly cash dividend of \$0.025 per share, payable on June 2, 2009 to stockholders of record on May 2, 2009.

The press release is attached hereto as Exhibit 99.1. The information in this Item 2.02 and the exhibit attached hereto are furnished to, but not filed with, the Securities and Exchange Commission.

Item 7.01 Regulation FD Disclosure

April 16, 2009, Virco Mfg. Corporation (Virco) issued a press release announcing that its Board of Directors has declared a quarterly cash dividend of \$0.025 per share of Common Stock, which will be payable on June 2, 2009 to stockholders of record on May 2, 2009.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. The information in this Current Report, including Exhibit 99.1 hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits

Exhibit 99.1 Press Release dated April 16, 2009.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIRCO MFG. CORPORATION
(Registrant)

Date: April 17, 2009

/s/ Robert A. Virtue
(Signature)

Name: Robert A. Virtue

Title: Chief Executive Officer and Chairman
of
the Board of Directors

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| Exhibit No. | Description |
|------------------------|------------------------------------|
| 99.1 | Press Release dated April 16, 2009 |