TRIBEWORKS INC Form NT 10-Q May 16, 2005 SEC 1344 (07-03)

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OMB APPROVAL

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 12b-25

#### NOTIFICATION OF LATE FILING

(Check One): o Form 10-K and Form 10-KSB o Form 20-F o Form 11-K x Form 10-Q and Form 10-QSB o Form N-SAR o Form N-CSR

For Period Ended: March 31, 2005

- o Transition Report on Form 10-K
- o Transition Report on Form 20-Fo Transition Report on Form 11-Ko Transition Report on Form 10-Qo Transition Report on Form N-SARFor the Transition Period Ended: \_\_\_\_\_

Read Instruction (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

#### PART I REGISTRANT INFORMATION

Full Name of Registrant
Former Name if Applicable
243 Front Street
Address of Principal Executive Office (Street and Number)
San Francisco, California 94111

City, State and Zip Code

Tribeworks, Inc.

#### PART II RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- X (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- The accountant s statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

#### PART III NARRATIVE

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

Although the management of Tribeworks, Inc. (<u>Tribeworks</u>) has been working diligently to complete all the required information for its quarterly report on Form 10-QSB for the quarter ended March 31, 2005, and a substantial part of such information has been completed as of this date, our management does not believe the Form 10-QSB can be completed by the May 16, 2005 prescribed due date without unreasonable effort and expense.

(Attach extra Sheets if Needed)

#### PART IV OTHER INFORMATION

(1) Name and telephone number	of person to contact in regard to this notification		
J. Glenn Pogue	(415)	674-5555	
(Name)	(Area Code)	(Telephone Number)	
	ts required under Section 13 or 15(d) of the Securitie preceding 12 months or for such shorter period that ).		
		х	Yeso N
	ificant change in results of operations from the corresoluded in the subject report or portion thereof?	sponding period for the last fiscal year will be refle	ected by
		0	Yes x N
If so, attach an explanation of th estimate of the results cannot be	e anticipated change, both narratively and quantitativ made.	ely, and, if appropriate, state the reasons why a re	asonable
	Tribeworks, Inc.		
has caused this notification to be	(Name of Registrant as Specified in e signed on its behalf by the undersigned hereunto du	· · · · · · · · · · · · · · · · · · ·	
Date May 16, 2005	By /s/ J. Glenn Pogue		

J. Glenn Pogue Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative s authority to sign on behalf of the registrant shall be filed with the form.

#### **ATTENTION**

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

#### **General Instructions**

- 1. This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Rules and Regulations under the Securities Exchange Act of 1934.
- 2. One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in or filed with the form will be made a matter of public record in the Commission files.
- 3. A manually signed copy of the form and amendments thereto shall be filed with each national securities exchange on which any class of securities of the registrant is registered.

- 4. Amendments to the notifications must also be filed on Form 12b-25 but need not restate information that has been correctly furnished. The form shall be clearly identified as an amended notification.
- 5. *Electronic Filers*. This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit reports within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S-T (§ 232.201 or § 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T (§ 232.13(b) of this chapter).