

APARTMENT INVESTMENT & MANAGEMENT CO

Form 424B3

January 31, 2005

Registration No. 333-52808
Filed Pursuant to Rule 424(b)(3)

Prospectus Supplement To Prospectus Dated March 1, 2001

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

4582 South Ulster Street Parkway
Suite 1100
Denver, Colorado 80237
(303) 757-8101

3,354,328 SHARES OF CLASS A COMMON STOCK

The table setting forth the shares to be sold by the Selling Stockholder as set forth under Selling Stockholders in Apartment Investment and Management Company's Prospectus, dated March 1, 2001, is hereby amended to revise the information that appeared therein related to the securities held by Dianne Hatch to reflect the subsequent contribution of a portion of the securities held by her to a donee as follows:

Selling Stockholder	Shares Issuable in Exchange for: Common Preferred Units		
	(1)	Units	Total
First Presbyterian Church	587		587

(1) Represents the number shares of Class A Common Stock that may be issued by us from time to time in exchange for an equal number of Common Units held by the selling stockholder.

The date of this Prospectus Supplement is January 31, 2005