

HALLWOOD GROUP INC

Form 8-K

August 20, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Earliest Event Reported: August 19, 2004

**THE HALLWOOD GROUP INCORPORATED**

(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

1-8303  
(Commission File Number)

51-0261339  
(IRS Employer  
Identification No.)

3710 Rawlins, Suite 1500  
Dallas, Texas

75219

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(Address of principal executive  
offices)

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(Zip Code)

Registrant's telephone number, including area code (214) 528-5588

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**THE HALLWOOD GROUP INCORPORATED**

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On August 19, 2004, The Hallwood Group Incorporated announced that it is calling for redemption all of its outstanding 10% Collateralized Subordinated Debentures due July 31, 2005. A copy of the press release announcing the redemption is attached as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

Exhibit 99.1	Press release dated August 19, 2004, announcing that The Hallwood Group Incorporated has called for redemption all of its outstanding 10% Collateralized Subordinated Debentures due July 31, 2005.
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**THE HALLWOOD GROUP INCORPORATED**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: August 20, 2004

THE HALLWOOD GROUP  
INCORPORATED

By: /s/ Melvin J. Melle  
Name: Melvin J. Melle  
Title: Vice President

**THE HALLWOOD GROUP INCORPORATED**

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Name</b>
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