PNC FINANCIAL SERVICES GROUP INC

Form 8-K October 01, 2003

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

> OCTOBER 1, 2003 DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

THE PNC FINANCIAL SERVICES GROUP, INC. (Exact name of registrant as specified in its charter)

COMMISSION FILE NUMBER 1-9718

PENNSYLVANIA (State or other jurisdiction of incorporation or organization) (I.R.S. Employer Identification No.)

25-1435979 (I.R.S. Employer

ONE PNC PLAZA 249 FIFTH AVENUE PITTSBURGH, PENNSYLVANIA 15222-2707 (Address of principal executive offices, including zip code)

(412) 762-2000 (Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

In accordance with the Securities and Exchange Commission's ("SEC") Release No. 33-8176, "Conditions for Use of Non-GAAP Financial Measures," and the SEC's "Frequently Asked Questions Regarding the Use

of Non-GAAP Financial Measures" dated June 13, 2003, a summary of reconciliations of non-GAAP financial measures included in the Corporation's 2002 Annual Report to Shareholders that was incorporated by reference into the Corporation's Annual Report on Form 10-K for the year ended December 31, 2002, as amended, is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) The exhibit listed on the Exhibit Index accompanying this Form 8-K is filed herewith.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PNC FINANCIAL SERVICES GROUP, INC. (Registrant)

Date: October 1, 2003 By: /s/ Samuel R. Patterson

Samuel R. Patterson Controller

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EXHIBIT INDEX

Number	Description	Method of Filing
99.1	Identification and reconciliation of non-GAAP financial measures included in The PNC Financial Services Group, Inc. Annual Report on Form 10-K for the year ended December 31, 2002, as amended.	Filed Herewith