

Cinedigm Corp.
Form 4
July 13, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
PEAK6 Capital Management LLC

(Last) (First) (Middle)

141 W. JACKSON BLVD., SUITE
500

(Street)

CHICAGO, IL 60604

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

Cinedigm Corp. [CIDM]

3. Date of Earliest Transaction
(Month/Day/Year)

07/12/2017

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
__X__ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)			
			Code	V	Amount	(D)	Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of Derivative Securities	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Security (Instr. 3 and 4)
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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)						
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am Nu Sha
5.5% Convertible Senior Notes due 2035	\$ 12.1275	07/12/2017	J ⁽¹⁾		\$ 1,827,000		04/29/2015	04/15/2035	Class A Common Stock	15

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
PEAK6 Capital Management LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604		X		
PEAK6 Investments, L.P. 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604		X		
PEAK6 LLC 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604		X		
Hulsizer Matthew 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604		X		
Just Jennifer 141 W. JACKSON BLVD. SUITE 500 CHICAGO, IL 60604		X		

Signatures

/s/ Gary S. Loffredo as
Attorney-in-Fact

07/13/2017

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1)**

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On July 12, 2017, PEAK6 Capital Management LLC exchanged \$1,827,000 aggregate principal amount of the Company's 5.5% Convertible Senior Notes due 2035 for \$1,462,000 principal amount of loans under the Company's Second Lien Loan Agreement dated as of July 14, 2016.

PEAK6 Capital Management LLC has the potential voting and dispositive power over 1,498,495 shares of the Class A common stock upon the conversion of its interest in the Issuer's 5.5% Convertible Senior Notes due 2035. PEAK6 Capital Management is owned by

- (2) PEAK6 Investments, L.P., which is primarily owned by PEAK6 LLC, which is also its general partner. Matthew Hulsizer and Jennifer Just own and control PEAK6 LLC. Each of the foregoing persons disclaims beneficial ownership of the reported securities except to the extent of such person's pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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