Edgar Filing: DELTA AIR LINES INC /DE/ - Form 8-K

DELTA AIR LINES INC /DE/ Form 8-K April 25, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: April 25, 2002 (Date of earliest event reported)

Commission File No. 333-65218

Delta Air Lines, Inc.		
Delaware	52-0218548	
(State of Incorporation)	(I.R.S. Employer Identification No.	
Hartsfield Atlanta International Airport Atlanta, Georgia	30320	
Address of principal executive offices	(Zip Code)	
(404) 715-2600		
Registrant's Telephone Number, inclu	ıding area code	

(Former name, former address and former fiscal year, if changed since last report)

Item 5. Other Events

Documents Incorporated by Reference

Edgar Filing: DELTA AIR LINES INC /DE/ - Form 8-K

The consolidated financial statements of MBIA Inc., and its subsidiaries as of December 31, 2001 and 2000 for each of the three years in the period ended December 31, 2001, the consolidated financial statement schedules of MBIA Inc., and its subsidiaries as of December 31, 2001 and 2000 for each of the three years in the period ended December 31, 2001, and the consolidated financial statements of MBIA Insurance Corporation, and its subsidiaries as of December 31, 2001 and 2000 for each of the three years in the period ended December 31, 2001, included in the Annual Report on form 10-K of MBIA Inc. for the year ended December 31, 2001, are hereby incorporated by reference into (i) this Current Report on Form 8-K; (ii) the registration statement (No. 333-65218) of the Registrant; and (iii) in the prospectus supplement, dated April 23, 2002, and prospectus relating to Delta Air Lines Pass Through Certificates, Series 2002-1 and shall be deemed to be a part hereof and thereof.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

Item 601(a)
of Regulation S-K
Exhibit No.
-----(EX-23)

Description

Consent of PricewaterhouseCoopers LLP, independent certified public accountants of MBIA Insurance Corporation and subsidiaries in connection with Delta Air Lines Pass Through Certificates, Series 2002-1

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Delta Air Lines, Inc.

April 22, 2002

By: /s/ James M. Whitehurst

James M. Whitehurst

Senior Vice President - Finance, Treasury and Business Development

Edgar Filing: DELTA AIR LINES INC /DE/ - Form 8-K

INDEX TO EXHIBITS

Exhibit No.	Description	Paper (P) or Electronic (E)
(EX-23)	Consent of PricewaterhouseCoopers LLP, independent certified public accountants of MBIA Insurance Corporation and subsidiaries in connection with Delta Air Lines Pass Through Certificates, Series 2002-1	E