

Underberg Sharon E.
Form 4
December 19, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Underberg Sharon E.

(Last) (First) (Middle)

EASTMAN KODAK
COMPANY, 343 STATE STREET

(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol

EASTMAN KODAK CO [KODK]

3. Date of Earliest Transaction
(Month/Day/Year)

12/15/2017

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
____X____ Officer (give title below) ____ Other (specify below)

General Counsel, Sec., SVP

6. Individual or Joint/Group Filing(Check
Applicable Line)
____X____ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$.01	12/15/2017		M	3,293 A (1)	\$ 0 12,416	D	
Common Stock, par value \$.01	12/15/2017		F	1,218 (2) D	\$ 3.35 11,198	D	
Common Stock, par value \$.01	12/15/2017		M	5,278 A (1)	\$ 0 16,476	D	
Common Stock, par	12/15/2017		F	1,952 (2) D	\$ 3.35 14,524	D	

value \$.01

Common
Stock, par
value \$.01

12/15/2017

M

5,096

A

\$ 0
(1)

19,620

D

Common
Stock, par
value \$.01

12/15/2017

F

1,894
(2)

D

\$
3.35

17,726

D

Common
Stock, par
value \$.01

150

I

By Spouse

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amo Underlying Secur (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Am Nu Sha
Restricted Stock Units	\$ 0 <u>(1)</u>	12/15/2017		M			3,293	<u>(1)</u>	12/15/2017	Common Stock, par value \$.01	3
Restricted Stock Units	\$ 0 <u>(3)</u>	12/15/2017		M			5,278	<u>(3)</u>	12/15/2018	Common Stock, par value \$.01	5
Restricted Stock Units	\$ 0 <u>(4)</u>	12/15/2017		M			5,096	<u>(4)</u>	12/15/2019	Common Stock, par value \$.01	5
Restricted Stock Units	\$ 0 <u>(5)</u>	12/15/2017		A			74,627	<u>(5)</u>	12/15/2020	Common Stock, par value \$.01	74
Stock Option	\$ 20.25							<u>(6)</u>	12/14/2021	Common Stock, par	2

(Right to Buy)									value \$.01	
Stock Option (Right to Buy)	\$ 12.63					(7)	12/14/2022		Common Stock, par value \$.01	3
Stock Option (Right to Buy)	\$ 16.35					(8)	12/14/2023		Common Stock, par value \$.01	3
Stock Option (Right to Buy)	\$ 3.35	12/15/2017		A	174,826	(9)	12/14/2024		Common Stock, par value \$.01	17
125% Warrants to purchase Common Stock, par value \$.01	\$ 14.93						09/03/2013	09/03/2018	Common Stock, par value \$.01	3
135% Warrants to purchase Common Stock, par value \$.01	\$ 16.12						09/03/2013	09/03/2018	Common Stock, par value \$.01	3

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Underberg Sharon E. EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650			General Counsel, Sec., SVP	

Signatures

/s/ Sharon E.
Underberg

12/19/2017

**Signature of Reporting
Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These restricted stock units convert into common stock on a one-for-one basis.
- (2) Shares withheld to cover tax withholding obligations upon the vesting of restricted stock units.
- (3) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 12/15/2015 grant date.
- (4) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 12/15/2016 grant date.
- (5) These restricted stock units, which convert into common stock on a one-for-one basis, were granted under the Company's 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3 and vest one-third on each of the first three anniversaries of the 12/15/2017 grant date.
- (6) This option vests one-third on each of the first three anniversaries of the 12/15/2014 grant date.
- (7) This option vests one-third on each of the first three anniversaries of the 12/15/2015 grant date.
- (8) This option vests one-third on each of the first three anniversaries of the 12/15/2016 grant date.
- (9) This option was granted under the Company's 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3 and vests one-third on each of the first three anniversaries of the 12/15/2017 grant date.
- (10) Each of these Warrants entitles the holder to purchase one share of common stock; however for each Warrant exercised, the holder will receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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