

ICEWEB INC
Form 8-K
July 15, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

July 9, 2013

IceWEB, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

0-27865
(Commission File
Number)

13-2640971
(IRS Employer Identification No.)

22900 Shaw Road, Suite 111, Sterling, Virginia
(Address of principal executive offices)

20166
(Zip Code)

Registrant's telephone number, including area code

571-287-2380

not applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

0

Item 7.01

Regulation FD Disclosure.

IceWEB, Inc. (the “Company”) issued a press release which included a letter from the President and Chief Executive Officer of Computers & Telecom, Inc. (“CTC”) and KCNAP, LLC (“KCNAP”), and pertaining to the Company’s plans to acquire CTC and KCNAP, dated July 9, 2013. A copy of the press release is attached as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated July 9, 2013 disclosing letter from CEO of Computers & Telecom, Inc. and KCNAP, LLC

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IceWEB, Inc.

Date: July 14, 2013

By: /s/ Robert M. Howe, III
Robert M. Howe, III, Chief Executive Officer