PALL CORP

Form 8-K

February 27, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 27, 2014

PALL CORPORATION

(Exact name of registrant as specified in its charter)

New York 001- 04311 11-1541330 (State or other jurisdiction of incorporation or organization) (Commission file number) (I.R.S. Employer Identification No.)

25 Harbor Park Drive, Port Washington, NY
(Address of principal executive offices)

11050
(Zip Code)

(516) 484-5400

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 Results of Operations and Financial Condition.

On February 27, 2014, Pall Corporation (the "Registrant") released its results of operations for its second quarter ended January 31, 2014. A copy of the press release issued by the Registrant, dated February 27, 2014, as well as a copy of the slides presented on a conference call held by the Registrant to review the results of operations on February 27, 2014, are furnished herewith as Exhibit 99.1 and 99.2, respectively, to this report.

ITEM 9.01 Financial Statements and Exhibits.

(d) Exhibits.

- 99.1 Press Release, dated February 27, 2014 (furnished pursuant to Item 2.02).
- Slides presented during conference call held on February 27, 2014 (furnished pursuant to Item 2.02).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Pall Corporation

February 27, 2014

/s/ FRANCIS MOSCHELLA
Francis Moschella
Vice President - Corporate Controller
Chief Accounting Officer

INDEX TO EXHIBITS

Exhibit

Number Description

99.1 Press Release, dated February 27, 2014 (furnished pursuant to Item 2.02).

99.2 Slides presented during conference call held on February 27, 2014 (furnished pursuant to Item 2.02).