

FIRST MIDWEST BANCORP INC

Form 8-K

February 28, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 27, 2002

First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware	0-10967	36-3161078
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

300 Park Boulevard, Suite 405, Itasca, Illinois	60143
(Address of principal executive offices)	(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name and address, if changed since last report)

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Item 5. Other Events

On February 27, 2002, First Midwest Bancorp, Inc. presented at the 2002 Midwest Super-Community Bank Conference. The presentation was available via an Internet webcast and is attached as Exhibit 99 to this report.

Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

99 Power Point presentation delivered by the Registrant's President and Chief Operating Officer on February 27, 2002.

The following Items are not applicable for this Form 8-K:

- | | |
|---------|---|
| Item 1. | Changes in Control of Registrant |
| Item 2. | Acquisition or Disposition of Assets |
| Item 3. | Bankruptcy or Receivership |
| Item 4. | Changes in Registrant's Certifying Accountant |

- Item 6. Resignations of Registrant's Directors
- Item 8. Change in Fiscal Year
- Item 9. Sales of Equity Securities Pursuant to Regulation S

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.

(Registrant)

Date: February 27, 2002

/s/ DONALD J. SWISTOWICZ

Donald J. Swistowicz
Executive Vice President