

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

May 02, 2001

Pricing Supplement Dated April 26, 2001
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Merrill Lynch, Chase Securities Inc., Salomon Smith
Barney, Lehman Brothers, UBS Warburg, Morgan Stanley
Principal Amount: \$631,500,000.00
Agent's Discount
or Commission: \$884,100.00
Net Proceeds to Company: \$630,615,900.00
Initial Interest Rate: Reset on the Issue Date (also an Interest
Reset Date).
Issue Date: 05/01/01
Maturity Date: 05/04/04

Calculation Agent: GMAC

Interest Calculation:

/X/ Regular Floating Rate Note
Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other
(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: Each February 4, May 4, August 4, and November 4.
The first interest reset date will be May 1, 2001.
The final reset date will be February 4, 2004.

Interest Payment Dates: Each February 4, May 4, August 4, and
November 4 commencing August 4, 2001 and
ending May 4, 2004.

Index Maturity: 3 Months

Spread (+/-): +.80%

Day Count Convention:

/X/ Actual/360 for the period from 05/01/01 to 05/04/04
/ / Actual/Actual for the period from / / to / /
/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)

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/ / Optional Repayment Date(s):
Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)
Minimum Denominations: _____ (Applicable only if Specified
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated
Other:/X/ Principal / / Agent

If as principal:

/ / The Notes are being offered at varying prices related to
prevailing market prices at the time of resale.
/X/ The Notes are being offered at a fixed initial public offering
price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of
XX% of principal amount.