

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
December 04, 2002

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 1 Dated December 03, 2002

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|
| 36966RAA4 | \$18,018,000.00 | 100% | .625% | \$17,905,387.50 | 2.900% | SEMI-ANNUAL | 12/15/2005 | 06/15/2003 | \$15.31 | YES |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Product Rank |
|--------------|------------------|---------------|------------------|----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|---------------------|
| 36966RAB2 | \$9,377,000.00 | 100% | 1.000% | \$9,283,230.00 | 3.650% | MONTHLY | 12/15/2007 | 01/15/2003 | \$4.06 | YES | Semi-Unsecured Note |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option | Product Rank |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|--------------|
| 36966RAC0 | \$10,866,000.00 | 100% | 1.200% | \$10,735,608.00 | 4.200% | MONTHLY | 12/15/2009 | 01/15/2003 | \$4.67 | YES | Secured Note |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor's Option |
|--------------|------------------|---------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|
| 36966RAD8 | \$12,277,000.00 | 100% | 1.500% | \$12,092,845.00 | 4.950% | SEMI-ANNUAL | 12/15/2012 | 06/15/2003 | \$26.13 | YES |

Redemption Information: Non-Callable.

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|------------------------|---|--|
| GE Capital Corporation | <p>Trade Date: December 02, 2002 @ 12:00 PM ET Settle Date: December 05, 2002 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0262 via BNY Clearing Services, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Edward D. Jones & Co., L.P., Merrill Lynch & Co.,</p> | <p>GE Capital Corporation \$20,000,000,000.00 GE Capital[*] InterNotes Prospectus Dated 21-Nov-02</p> |
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| | <p>Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p> | |
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