EASTMAN KODAK CO

Form 4/A

December 12, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL OMB 3235-0287

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if no longer subject to Section 16. Form 4 or

Check this box

SECURITIES Form 5 obligations

may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * Kruchten Brad			2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [KODK]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Check an applicable)		
343 STATESTREET			(Month/Day/Year) 11/25/2013	Director 10% Owner _X_ Officer (give title Other (specify below) Senior Vice President		
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year) 11/27/2013	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person		
ROCHESTER, NY 14650			1112112013	Form filed by More than One Reporting Person		

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(City)	(State)	Zip) Table	I - Non-Do	erivative S	Securi	ties Acq	quired, Disposed o	of, or Beneficial	lly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year) 2A. Deemed Execution Date, if any (Month/Day/Year)		3. 4. Securities Acqui Transaction(A) or Disposed of Code (D) (Instr. 8) (Instr. 3, 4 and 5) (A) or			d of	5. Amount of Securities Form: Direct (D) or Owned Indirect (I) Following (Instr. 4) Reported Transaction(s) (Instr. 3 and 4)			
Common Stock	11/25/2013		Code V A	Amount 3,314 (1)	(D)	Price \$ 23.2	3,314	D		
Common Stock	11/25/2013		F	1,148 (2)	D	\$ 23.2	2,166	D		
Common Stock	11/25/2013		A	1,127 (1)	A	\$ 23.2	1,127	I	By Spouse	
Common Stock	11/25/2013		F	391 (2)	D	\$ 23.2	736	I	By Spouse	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)			6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
125% Warrants to purchase Common Stock, par value \$.01	\$ 14.93	11/25/2013		A	1,151 (3)		09/03/2013	09/03/2018	Common Stock par value \$.01	1,151
125% Warrants to purchase Common Stock, par value \$.01	\$ 14.93	11/25/2013		F		399 (<u>4)</u>	09/03/2013	09/03/2018	Common Stock par value \$.01	399
135% Warrants to purchase Common Stock, par value \$.01	\$ 16.12	11/25/2013		A	1,151 (5)		09/03/2013	09/03/2018	Common Stock par value \$.01	1,151
135% Warrants to purchase Common	\$ 16.12	11/25/2013		F		399 (6)	09/03/2013	09/03/2018	Common Stock par value \$.01	399

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Stock, par value \$.01									
125% Warrants to purchase common Stock, par value \$.01	\$ 14.93	11/25/2013	A	391 (3)		09/03/2013	09/03/2018	Common Stock par value \$.01	391
125% Warrants to purchase common Stock, par value \$.01	\$ 14.93	11/25/2013	F		136 (<u>4</u>)	09/03/2013	09/03/2018	Common Stock par value \$.01	136
135% Warrants to purchase common Stock, par value \$.01	\$ 16.12	11/25/2013	A	391 (5)		09/03/2013	09/03/2018	Common Stock par value \$.01	391
135% Warrants to purchase common Stock, par value \$.01	\$ 16.12	11/25/2013	F		136 (6)	09/03/2013	09/03/2018	Common Stock par value \$.01	136

Reporting Owners

Reporting Owner Name / Address	Relationships						
r	Director	10% Owner	Officer	Other			
Kruchten Brad							
343 STATESTREET			Senior Vice President				
ROCHESTER NY 14650							

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Signatures

Susan M. Wylie as attorney-in-fact for Brad
Kruchten
12/12/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (2) Shares withheld to cover tax withholding obligations from the distribution of shares described in note 1 above.
- (3) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (4) Warrants withheld to cover tax withhelding obligations from the distribution of warrants described above in note 3.
- (5) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (6) Warrants withheld to cover tax withholding obligations from the distribution of warrants described above in note 5.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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