EASTMAN KODAK CO

Form 4

November 27, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

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obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Add Kruchten Brad	*	ng Person *	2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [KODK]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
(Last)	(First)	(Middle)	3. Date of Earliest Transaction	(Sheen an applicable)			
343 STATESTREET			(Month/Day/Year) 11/25/2013	Director 10% Owner _X Officer (give title Other (specify below) Senior Vice President			
	(Street)		4. If Amendment, Date Original	6. Individual or Joint/Group Filing(Check			
ROCHESTER	, NY 14650		Filed(Month/Day/Year)	Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reportin Person			

(City)	(State) (A	Table	I - Non-D	erivative S	Securi	ities Acq	uired, Disposed o	f, or Beneficial	ly Owned
1.Title of Security	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. Transactio	Transaction(A) or Disposed of Code (D) (Instr. 8) (Instr. 3, 4 and 5)			5. Amount of Securities	6. Ownership Form: Direct	7. Nature of Indirect
(Instr. 3)		any (Month/Day/Year)	Code				Beneficially Owned	(D) or Indirect (I)	Beneficial Ownership
		(Wional/Day/Tear)	(msu. o)				Following	(Instr. 4)	(Instr. 4)
					(A) or		Reported Transaction(s) (Instr. 3 and 4)		
_			Code V	Amount	(D)	Price	(msu. 3 and 4)		
Common Stock	11/25/2013		A	3,314	A	\$ 23.2	3,314	D	
Common Stock	11/25/2013		F	1,148 (2)	D	\$ 23.2	2,166	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (\emph{e.g.}, puts, calls, warrants, options, convertible securities) \\ \end{tabular}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. 5. Number of TransactionDerivative Code Securities (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
125% Warrants to purchase Common Stock, par value \$.01	\$ 14.93	11/25/2013		A	1,151 (3)		09/03/2013	09/03/2018	Common Stock par value \$.01	1,151
125% Warrants to purchase Common Stock, par value \$.01	\$ 14.93	11/25/2013		F		399 (<u>4</u>)	09/03/2013	09/03/2018	Common Stock par value \$.01	399
135% Warrants to purchase Common Stock, par value \$.01	\$ 16.12	11/25/2013		A	1,151		09/03/2013	09/03/2018	Common Stock par value \$.01	1,151
135% Warrants to purchase Common Stock, par value \$.01	\$ 16.12	11/25/2013		F		399 (<u>6)</u>	09/03/2013	09/03/2018	Common Stock par value \$.01	399

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Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Kruchten Brad

343 STATESTREET Senior Vice President

ROCHESTER, NY 14650

Signatures

Susan M. Wylie as attorney-in-fact for Brad Kruchten 11/27/2013

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (2) Shares withheld to cover tax withholding obligations from the distribution of shares described in note 1 above.
- (3) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (4) Warrants withheld to cover tax withhelding obligations from the distribution of warrants described above in note 3.
- (5) Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- (6) Warrants withheld to cover tax withhelding obligations from the distribution of warrants described above in note 5.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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