

Edgar Filing: TRIARC COMPANIES INC - Form 8-K

TRIARC COMPANIES INC
Form 8-K
March 30, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) March 30, 2001

TRIARC COMPANIES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE	1-2207	38-0471180
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(State or other jurisdiction of incorporation of organization)	(Commission File No.)	(I.R.S. Employer Identification No.)

280 Park Avenue New York, NY	10017
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(Address of principal executive office)	(Zip Code)

Registrant's telephone number, including area code: (212) 451-3000

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(Former name or former address, if changed since last report)	(Zip Code)

Item 7. Exhibits

(c) Exhibits

- 3.1 - By-laws of Triarc Companies, Inc., as currently in effect.
- 4.1 - Supplemental Indenture No. 8, dated as of November 14, 2000, among SBG Holdings Inc. and Snapple Beverage Group, Inc., as issuers, the Subsidiary Guarantors parties thereto and The Bank of New York, as trustee.
- 4.2 - Indenture, dated as of November 21, 2000, among Arby's Franchise Trust, as issuer, Ambac Assurance Corporation, as insurer, and BNY Midwest Trust Company, a Bank of New York Company, as Indenture Trustee.
- 10.1 - Deferral Plan for Senior Executives Officers of Triarc Companies, Inc.
- 10.2 - Trust Agreement for the Deferral Plan for Senior Executive Officers

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- of Triarc Companies, Inc., dated January 23, 2001, between Triarc Companies, Inc. and Wilmington Trust Company, as trustee.
- 10.3 - Trust Agreement for the Deferral Plan for Senior Executive Officers of Triarc Companies, Inc., dated January 23, 2001, between Triarc Companies, Inc. and Wilmington Trust Company, as trustee.
- 10.4 - Servicing Agreement, dated as of November 21, 2000, among Arby's Franchise Trust, as Issuer, Arby's, Inc., as Servicer, and BNY Midwest Trust Company, a Bank of New York Company, as Indenture Trustee.
- 10.5 - Promissory Note, dated April 1, 2000, issued by Nelson Peltz and Peter W. May to Triarc Companies, Inc. in the original principal amount of \$5,000,000.
- 10.6 - Stipulation and Agreement of Compromise, Settlement and Release, dated August 17, 2000.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

TRIARC COMPANIES, INC.

By: /s/ BRIAN L. SCHORR

Brian L. Schorr
Executive Vice President
and General Counsel

Dated: March 30, 2001

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