

MILLER ENERGY RESOURCES, INC.
Form SC 13G/A
January 09, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1)*

MILLER ENERGY RESOURCES, INC.

(Name of Issuer)

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

600577 10 0

(CUSIP Number)

January 1, 2014

(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the Rule pursuant to which this Schedule is filed:

..

Rule 13d-1(b)

b

Rule 13d-1(c)

..

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Continued on following pages

Page 1 of 10 Pages

Exhibit Index: Page 9

PERSON

WITH 2,200,000

8 SHARED DISPOSITIVE POWER

0

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,200,000

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

4.95%

12 TYPE OF REPORTING PERSON

PN

1 NAME OF REPORTING PERSON

KENNETH R. MARTIN

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(See Instructions)

(a) ü
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

5 SOLE VOTING POWER

NUMBER OF
SHARES

0

BENEFICIALLY

6 SHARED VOTING POWER

OWNED BY

2,200,000

EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

2,200,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0%

12 TYPE OF REPORTING PERSON

IN

1 NAME OF REPORTING PERSON

EMERALD E. ESTOCK

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(See Instructions)

(a) ü
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

5 SOLE VOTING POWER

NUMBER OF
SHARES

0

BENEFICIALLY

6 SHARED VOTING POWER

OWNED BY

2,200,000

EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

2,200,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0%

12 TYPE OF REPORTING PERSON

IN

1 NAME OF REPORTING PERSON

TERRY R. WEAKLEY

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(See Instructions)

(a) ü
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

5 SOLE VOTING POWER

NUMBER OF
SHARES

0

BENEFICIALLY

6 SHARED VOTING POWER

OWNED BY

2,200,000

EACH

REPORTING

7 SOLE DISPOSITIVE POWER

PERSON

WITH

0

8 SHARED DISPOSITIVE POWER

2,200,000

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

0

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

0%

12 TYPE OF REPORTING PERSON

IN

Item 1(a).

Name of Issuer

MILLER ENERGY RESOURCES, INC.

Item 1(b).

Address of Issuer's Principal Executive Offices

9721 COGDILL ROAD, SUITE 302

KNOXVILLE, TN 37932

Item 2(a).

Name of Person Filing

This statement is filed on behalf of each of the following persons (collectively, the Reporting Persons):

(i)

Emerald Estock LLC

(ii)

Kenneth R. Martin

(iii)

Emerald E. Estock

(iv)

Terry R. Weakley

Emerald Estock LLC is a limited liability company in which Messrs. Martin, Estock and Weakley share management and investment decisions for that company.

Item 2(b).

Address of Principal Business Office or, if None, Residence:

The address of the principal business office of each of the Reporting Persons is 930 Tahoe Boulevard, Suite 802-168, Incline Village, Nevada 89451.

Item 2(c).

Citizenship:

(i)

Emerald Estock LLC is a Nevada limited liability company;

(ii)

Kenneth R. Martin is a United States citizen;

(iii)

Emerald E. Estock is a United States citizen; and

(iv)

Terry R. Weakley is a United States citizen.

Item 2(d).

Title of Class of Securities:

Common Stock, par value of \$0.0001 per share (the Shares)

Item 2(e).

CUSIP No.

600577 10 0

Item 3.

If This Statement is Filed Pursuant to Rules 13d-1(b), or 13d-2(b), Check Whether the Person Filing Is a:

This Item 3 is not applicable.

Item 4.

Ownership

Item 4(a).

Amount Beneficially Owned:

As of the date hereof, Emerald Estock LLC may be deemed to be the beneficial owner of 2,200,000 Shares. Includes options to purchase 700,000 shares of common stock exercisable at \$5.28 per share.

Item 4(b).**Percent of Class:**

As of the date hereof, Emerald Estock LLC may be deemed to be the beneficial owner of approximately 4.95% of the total number of Shares outstanding.

Item 4(c).**Number of shares as to which such person has:**Emerald Estock LLC

| | | |
|-------|---|-----------|
| (i) | Sole power to vote or direct the vote | 2,200,000 |
| (ii) | Shared power to vote or to direct the vote | 0 |
| (iii) | Sole power to dispose or to direct the disposition of | 2,200,000 |
| (iv) | Shared power to dispose or to direct the disposition of | 0 |

Kenneth R. Martin

| | | |
|-------|---|-----------|
| (i) | Sole power to vote or direct the vote | 0 |
| (ii) | Shared power to vote or to direct the vote | 2,200,000 |
| (iii) | Sole power to dispose or to direct the disposition of | 0 |
| (iv) | Shared power to dispose or to direct the disposition of | 2,200,000 |

Emerald E. Estock

| | | |
|--------|---|-----------|
| (v) | Sole power to vote or direct the vote | 0 |
| (vi) | Shared power to vote or to direct the vote | 2,200,000 |
| (vii) | Sole power to dispose or to direct the disposition of | 0 |
| (viii) | Shared power to dispose or to direct the disposition of | 2,200,000 |

Terry R. Weakley

| | | |
|------|---------------------------------------|-----------|
| (ix) | Sole power to vote or direct the vote | 0 |
| (x) | | 2,200,000 |

| | | |
|-------|---|-----------|
| | Shared power to vote or to direct the vote | |
| (xi) | Sole power to dispose or to direct the disposition of | 0 |
| (xii) | Shared power to dispose or to direct the disposition of | 2,200,000 |

Item 5.

Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

Item 6.

Ownership of More Than Five Percent on Behalf of Another Person

This Item 6 is not applicable.

Item 7.

Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company

This Item 7 is not applicable.

Item 8.

Identification and Classification of Members of the Group

This Item 8 is not applicable.

Item 9.

Notice of Dissolution of Group

This Item 9 is not applicable.

EXHIBIT INDEX

| | <u>Page</u> |
|--|-------------|
| A. Joint Filing Agreement dated as of January 9, 2014 by and among Emerald Estock LLC, Kenneth R. Martin, Emerald E. Estock and Terry R. Weakley | 10 |
