

Bonanza Creek Energy, Inc.
Form 8-K
November 09, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

November 8, 2016
Date of Report (Date of earliest event reported)

Bonanza Creek Energy, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 001-35371 (Commission File No.) | 61-1630631 (I.R.S. employer identification number) |
|---|---------------------------------------|--|

410 17th Street, Suite 1400
Denver, Colorado 80202
(Address of principal executive offices, including zip code)

(720) 440-6100
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On November 9, 2016, Bonanza Creek Energy, Inc. (the “Company”) announced its results for the fiscal quarter ended September 30, 2016 and certain other matters. A copy of the Company’s press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 7.01 Regulation FD Disclosure.

On October 14, 2016, the Company issued a Current Report on Form 8-K announcing, among other things, that it had elected to defer the interest payment then due with respect to its \$500 million 6.75% senior notes due in 2021 (the “2021 Notes”). On November 8, 2016, within the 30-day grace period provided for in the indenture governing the 2021 Notes, the Company made the \$17.0 million interest payment due on the 2021 Notes in full to the indenture trustee (the “Interest Payment”). As a result of the Interest Payment, the Company remains in compliance with the terms of the underlying bond indenture. On November 9, 2016, the Company issued a press release announcing, among other matters, the Interest Payment. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

In accordance with General Instruction B.2 of Form 8-K, the information in Item 2.02 and Item 7.01 of this report, including Exhibit 99.1, shall not be deemed “filed” for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release issued November 9, 2016.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bonanza Creek Energy, Inc.

Dated: November 9, 2016 By: /s/ Cyrus D. Marter IV
Name: Cyrus D. Marter IV
Title: Senior Vice President, General Counsel and Secretary

INDEX TO EXHIBITS

Exhibit Number Description

99.1 Press release issued November 9, 2016.