MITSUI & CO LTD

Form 4

October 23, 2017

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL

OMB Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average

response...

burden hours per

if no longer subject to Section 16. Form 4 or Form 5

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

may continue. See Instruction

obligations

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * MITSUI & CO LTD

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

below)

Symbol

PENSKE AUTOMOTIVE GROUP,

(Check all applicable)

INC. [PAG]

10/20/2017

(Month/Day/Year)

(Last)

(City)

3. Date of Earliest Transaction

Director Officer (give title X 10% Owner Other (specify

NIPPON LIFE MARUNOUCHI GARDEN TOWER, 1-3, **MARUNOUCHI 1-CHOME**

(Street)

(First)

(Middle)

(Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

CHIYODA-KU TOKYO, M0 00000

(State)

Form filed by One Reporting Person _X_ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired (A) 5. Amount of Security (Month/Day/Year) Execution Date, if Transactionr Disposed of (D) Securities Ownership (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: (Month/Day/Year) (Instr. 8) Owned Direct (D) Following or Indirect Reported (A)

(Instr. 4)

Transaction(s) (Instr. 3 and 4)

Common 10/20/2017 Stock

 $S^{(1)}$ 883,197

D 45 29

or

(D)

11,564,576

D

Common Stock

10/20/2017

 $S^{(1)}$

Code V

220,799 D

Amount

Price

2,890,645

 $D^{(2)}$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

7. Nature of Indirect

Beneficial

Ownership

(Instr. 4)

Edgar Filing: MITSUI & CO LTD - Form 4

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Title	e and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration D	ate	Amou	nt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underl	lying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	B) Derivative Securities			Securit	ties	(Instr. 5)	Bene
	Derivative							(Instr.	3 and 4)		Own
	Security Acquired										Follo
	·				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									A		
									Amount		
						Date	Expiration		or		
						Exercisable	Date		Number		
				C 1 W	(A) (D)				of		
				Code V	(A) (D)				Shares		

Dala4!aaali!aa

Reporting Owners

Reporting Owner Name / Address	Relationships						
copyrous o made a made and	Director	10% Owner	Officer	Other			
MITSUI & CO LTD NIPPON LIFE MARUNOUCHI GARDEN TOWER 1-3, MARUNOUCHI 1-CHOME CHIYODA-KU TOKYO, M0 00000		X					
MITSUI & CO USA INC 200 PARK AVENUE NEW YORK, NY 10166		X					

Signatures

MITSUI & CO., LTD., By: /s/ Masashi Yamanaka, General Manager, Second Motor Vehicles Division, Integrated Transportation Systems Business Unit I

10/23/2017

**Signature of Reporting Person

Date

MITSUI & CO. (U.S.A.), INC., By: /s/ Yoshimi Namba, Senior Vice President

10/23/2017

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares sold pursuant to the Purchase Agreement, by and between the Reporting Persons and Penske Automotive Holdings Corp., dated October 20, 2017.
- (2) These shares are owned of record and beneficially by Mitsui & Co. (U.S.A.), Inc., a wholly owned subsidiary of Mitsui & Co., Ltd.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2