Restaurant Brands International Inc.

Form 4

April 12, 2016

# FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** 3235-0287 Number:

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005 Estimated average

0.5

**OMB APPROVAL** 

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response...

See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person \*

(First)

(Street)

2. Issuer Name and Ticker or Trading Friesner Jacqueline

(Middle)

Symbol

5. Relationship of Reporting Person(s) to Issuer

Restaurant Brands International Inc.

[QSR]

3. Date of Earliest Transaction

(Month/Day/Year) 04/04/2016

Director 10% Owner X\_ Officer (give title Other (specify

(Check all applicable)

below) below) See Remarks

226 WYECROFT ROAD

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

OAKVILLE, A6 L6K 3X7

(City) (State) (Zip) 2. Transaction Date 2A. Deemed

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

(Month/Day/Year) Execution Date, if

(Month/Day/Year)

3. 4. Securities TransactionAcquired (A) or Code Disposed of (D) (Instr. 3, 4 and 5) (Instr. 8)

5. Amount of Securities Beneficially Owned Following Reported

6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I) Ownership (Instr. 4) (Instr. 4)

(9-02)

(A) or

Transaction(s) (Instr. 3 and 4)

Common Shares

Code V Amount (D) Price

> 4,760 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

### Edgar Filing: Restaurant Brands International Inc. - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Exchangeable units (1) (2)	<u>(1)</u> <u>(2)</u>					(2)	<u>(2)</u>	Common Shares	9,098
Option (right to buy)	\$ 3.54					(3)	02/02/2021	Common Shares	84,840
Option (right to buy)	\$ 3.54					12/31/2016	02/20/2022	Common Shares	6,771
Option (right to buy)	\$ 3.97					03/01/2017	02/28/2022	Common Shares	50,305
Option (right to buy)	\$ 18.25					12/31/2017	02/28/2023	Common Shares	4,657
Option (right to buy)	\$ 18.25					03/01/2018	02/28/2023	Common Shares	20,000
Option (right to buy)	\$ 27.28					12/31/2018	03/06/2024	Common Shares	6,392
Option (right to buy)	\$ 27.28					03/07/2019	03/06/2024	Common Shares	20,000
Option (right to buy)	\$ 42.26					12/31/2019	03/05/2025	Common Shares	6,005
Option (right to buy)	\$ 42.26					03/06/2020	03/05/2025	Common Shares	40,000
Restricted Share Units	<u>(4)</u>					(5)	<u>(5)</u>	Common Shares	8,630
Dividend Equivalent Rights	<u>(6)</u>	04/04/2016		A	30	<u>(7)</u>	<u>(7)</u>	Common Shares	30
Option (right to buy)	\$ 33.67					02/26/2021	02/25/2026	Common Shares	50,000

#### **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Friesner Jacqueline

226 WYECROFT ROAD See Remarks OAKVILLE, A6 L6K 3X7

## **Signatures**

/s/ Lisa Giles-Klein, As Attorney-in-Fact for Jacqueline Friesner

04/12/2016

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On December 12, 2014, Burger King Worldwide, Inc. ("Burger King Worldwide") consummated the business combination (the "Merger") pursuant to the Arrangement Agreement and Plan of Merger dated August 26, 2014 by and among Burger King Worldwide, Tim Hortons Inc., Restaurant Brands International Limited Partnership and the other parties thereto

- (1) Tim Hortons Inc., Restaurant Brands International Inc., Restaurant Brands International Limited Partnership and the other parties thereto (the "Arrangement Agreement"). Pursuant to the Reporting Person's election under the Arrangement Agreement, each share of Burger King Worldwide common stock previously held by the Reporting Person was converted into one Restaurant Brands International Limited Partnership exchangeable unit.
  - Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election, at any time after the one year anniversary of the Merger, into common shares of Restaurant Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of Restaurant Brands International Inc.'s common
- shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.
- (3) These options are immediately exercisable.
- (4) Each restricted share unit represents a contingent right to receive one common share.
- (5) These restricted share units vest on December 31, 2020.
- (6) Each dividend equivalent right represents a contingent right to receive one common share.
- These dividend equivalent rights accrued on the 2016 restricted share unit award (the "2016 RSUs"). Dividend equivalent rights accrue (7) when and as dividends are paid on the common shares underlying the 2016 RSUs and vest proportionately with and are subject to
- (7) when and as dividends are paid on the common shares underlying the 2016 RSUs and vest proportionately with and are subject settlement and expiration upon the same terms as the 2016 RSUs to which they relate.

#### **Remarks:**

#### VP, Controller and Principal Accounting Officer

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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