## Edgar Filing: GENENCOR INTERNATIONAL INC - Form 4

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GENENCO Form 4 April 21, 2	OR INTERNATIO	ONAL INC	2										
FOR	M 4								C	OMB APPRC	VAL		
UNITED STATES SECURITIES AND EACHANGE COMMISSION							OME		35-0287				
Check this box Washington, D.C. 20549							Num	Der:	uary 31,				
if no longer subject to STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF							Expi Estir	res: nated averag	2005				
Section 16. SECURITIES Form 4 or									rden hours per sponse 0.5				
	Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,								resp	01156	0.5		
obligat may co	ions Section 17				olding Compa		•						
-	truction	30(h)	of the l	Investme	nt Company A	Act of	f 1940						
(Print or Type	e Responses)												
1. Name and Address of Reporting Person <u>*</u> EASTMAN CHEMICAL CO				2. Issuer Name <b>and</b> Ticker or Trading Symbol				5. Relationship of Reporting Person(s) to Issuer					
G				ENCOR I GCOR]	_	(Check all applicable)							
(Last)	(First)	(Middle) 3. Date of Earliest Transaction					DirectorX10% Owner						
100 N. EASTMAN ROAD			(Month/Day/Year) 04/21/2005				below)	Officer (give titleOther (specify below) below)					
(Street)			4. If Amendment, Date Original				6. Indiv	6. Individual or Joint/Group Filing(Check					
						* *	cable Line) Form filed by One Reporting Person						
KINGSPC	ORT, TN 37660									o One Reporting	5		
(City)	(State)	(Zip)	Та	ble I - Non	-Derivative Sec	curitie	s Acquired, D	isposed of,	or Be	neficially Ow	med		
1.Title of	2. Transaction Date			3.	4. Securities A		d (A) or	5. Amour		6.	7. Nature		
Security (Instr. 3)	(Month/Day/Year)	Execution 1 any	Date, if		orDisposed of (E			Securities Beneficia		Ownership Form:	of Indirect Beneficial		
(Month/Day/Ye				Code (Instr. 3, 4 and 5) /Year) (Instr. 8)				Owned	Direct (D)		Ownership		
								Following Reported		or Indirect (I)	(Instr. 4)		
						(A)		Transacti		(I) (Instr. 4)			
				Code V	Amount	or (D)	Price	(Instr. 3 a	ind 4)				
Common													
Stock, par						_	t = (1)			_			
value \$0.01 per share	04/21/2005			S	25,000,000	D	\$ 15 <u>(1)</u>	0		D			
Series A													
Preferred	04/21/2005			c	195	D	\$ 00 721 65	0		D			
Stock, no par value	04/21/2005			S	485	D	90,721.65 (1)	0		D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. onNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Under Secur	unt of rlying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Owna Follo Repo Trans (Instr
			Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

## **Reporting Owners**

10% Owner	Officer	Other
Х		
		10% Owner Officer

## Signatures

Eastman Chemical Company, by: Brian L. Henry, Senior Counsel and Assistant Secretary, Eastman Chemical Company 04/21/2005

\*\*Signature of Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- As previously disclosed, pursuant to the terms of the Stock Purchase Agreement with Danisco A/S, the Reporting Person is entitled to an
- (1) additional payment in an amount, computed on the basis of a 360 calendar day year, equal to two and one-half (2.5%) per annum of U.S. \$419,000,000 and accruing from and after March 25, 2005 until the closing of the sale.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Date