

Edgar Filing: Lloyds Banking Group plc - Form 424B3

Lloyds Banking Group plc

Form 424B3

January 21, 2009

January 21, 2008

SECURITIES & EXCHANGE COMMISSION  
450 Fifth Street, NW  
Washington, DC 20549

Attn.: Document Control

RE: American Depositary Shares  
evidenced by One (1) American  
Depositary Receipts  
representing Four (4) Ordinary  
Shares of Lloyds TSB Group  
plc  
(Form F-6 File No. 333-155168)

Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the  
Securities Act of 1933, as amended, on  
behalf of The Bank of New York, as  
Depositary for securities against which  
American Depositary Receipts are to be  
issued, we attach a copy of the new  
prospectus (Prospectus) reflecting the  
change in name to Lloyds Banking  
Group plc of Four (4) Ordinary share  
represented by one American  
Depositary Share (the Ratio).

As required by Rule 424(e), the upper  
right hand corner of the Prospectus  
cover page has a reference to Rule  
424(b)(3) and to the file number of the  
registration statement to which the  
Prospectus relates.

Pursuant to Section III B of the General  
Instructions to the Form F-6  
Registration Statement, the Prospectus  
consists of the ADR certificate with  
revised name change for Lloyds TSB  
Group.

The Prospectus has been revised to  
reflect the new name from Lloyds  
TSB Group to Lloyds Banking Group  
plc

Effective January 20, 2009 the  
Company's Name Changed To Lloyds  
Banking Group plc

Please contact me with any questions or  
comments at 212 815-8257

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Robert Goad  
Vice President  
The Bank of New York Mellon - ADR  
Division  
Encl.

CC: Paul Dudek, Esq. (Office of  
International Corporate Finance)

Depository Receipts  
101 Barclay Street 22nd Floor West, New York, NY 10286