

Oaktree Capital Group, LLC
Form 8-A12B
August 09, 2018

As filed with the Securities and Exchange Commission on August 9, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

Oaktree Capital Group, LLC

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State of Incorporation or Organization)

333 South Grand Avenue, 28th Floor

26-0174894
(I.R.S. Employer Identification No.)

90071

Los Angeles, California
(Address of Principal Executive Offices) **(Zip Code)**
Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class	Name of Each Exchange on Which
to be so Registered 6.550% Series B Preferred units	Each Class is to be Registered New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates (If applicable):

333-211371

Securities to be registered pursuant to Section 12(g) of the Act:

None.

Item 1. Description of Registrant's Securities to be Registered.

Descriptions of the 6.550% Series B Preferred units representing limited liability company interests (the Series B Preferred Units) of Oaktree Capital Group, LLC (the Registrant) are contained in a prospectus dated May 13, 2016, constituting part of the Registrant's registration statement on Form S-3 (File No. 333-211371), relating to the Series B Preferred Units (the Prospectus), and a supplement to the Prospectus dated August 2, 2018 and filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (the Prospectus Supplement). The description of the Series B Preferred Units contained in the Prospectus under the heading "Description of Units" and the description of the Series B Preferred Units in the Prospectus Supplement under the heading "Description of the Series B Preferred Units," are each incorporated herein by reference.

Item 2. Exhibits.

Exhibit Number	Description
3.1	Restated Certificate of Formation of Oaktree Capital Group, LLC (incorporated by reference to Exhibit 3.1 to the Registrant's Registration Statement on Form S-1 filed on June 17, 2011 (File 333-174993)).
3.2	Fourth Amended and Restated Operating Agreement of Oaktree Capital Group, LLC, dated as of May 17, 2018, including unit designation dated as of November 16, 2015, and unit designation with respect to the Series A Preferred Units, dated as of May 17, 2018 (incorporated by reference to Exhibit 3.2 to the Registrant's Quarterly Report on Form 10-Q filed on August 1, 2018).
3.3	Unit Designation with respect to the Series B Preferred Units, dated as of August 9, 2018 (incorporated by reference to Exhibit 3.1 to the Registrant's Current Report on Form 8-K filed on August 9, 2018).
4.1	Form of 6.550% Series B Preferred Unit Certificate (incorporated by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K filed on August 9, 2018).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

OAKTREE CAPITAL GROUP, LLC

Date: August 9, 2018

By: /s/ Todd E. Molz

Name: Todd E. Molz

Title: General Counsel and Managing Director