

AMERICAN AIRLINES INC
Form FWP
September 26, 2017

Issuer Free Writing Prospectus
Filed pursuant to Rule 433(d)
Registration No. 333-216167-01
September 26, 2017

American Airlines, Inc.

\$220,723,000

2017-2 Pass Through Trusts

Pass Through Certificates, Series 2017-2B

Pricing Term Sheet, dated September 26, 2017 to the preliminary prospectus supplement dated September 26, 2017 (as supplemented, the Preliminary Prospectus Supplement) of American Airlines, Inc. (American).

The information herein supplements the Preliminary Prospectus Supplement and supersedes the information in the Preliminary Prospectus Supplement to the extent inconsistent with the information in the Preliminary Prospectus Supplement.

Unless otherwise indicated, terms used but not defined herein have the meanings assigned to such terms in the Preliminary Prospectus Supplement.

Securities:	Class B Pass Through Certificates, Series 2017-2B (Class B Certificates)
Amount:	\$220,723,000
Price to Public:	100%
CUSIP:	02377D AA0
ISIN:	US02377DAA00
Coupon/Stated Interest Rate:	3.70%
Make-Whole Spread Over Treasuries:	0.30%
Available Amount under the Liquidity Facilities at April 15, 2018¹:	\$12,250,127
Initial Maximum Commitment under the Liquidity Facilities:	\$12,476,981

- ¹ The first Regular Distribution Date to occur after all Aircraft are expected to have been financed pursuant to this offering.

Underwriters Purchase Commitments:

Deutsche Bank Securities Inc.	\$44,146,000
Credit Suisse Securities (USA) LLC	\$44,146,000
Goldman Sachs & Co. LLC	\$44,145,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 8,026,000
Barclays Capital Inc.	\$ 8,026,000
Citigroup Global Markets Inc.	\$ 8,026,000
ICBC Standard Bank Plc	\$ 8,026,000
J.P. Morgan Securities LLC	\$ 8,026,000
Morgan Stanley & Co. LLC	\$ 8,026,000
BNP Paribas Securities Corp.	\$ 8,026,000
Credit Agricole Securities (USA) Inc.	\$ 8,026,000
Standard Chartered Bank	\$ 8,026,000
SMBC Nikko Securities America, Inc.	\$ 8,026,000
U.S. Bancorp Investments, Inc.	\$ 8,026,000

Underwriting Commission: \$2,207,230

Concession to Selling Group Members: 0.50%

Discount to Brokers/Dealers: 0.25%

Settlement:

October 5, 2017 (T+7), the seventh business day after the date hereof

The issuer has filed a registration statement (including a prospectus) and a related prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and prospectus supplement if you request them by calling Deutsche Bank Securities Inc. toll-free at 1-800-503-4611 or Credit Suisse Securities (USA) LLC toll-free at 1-800-221-1037.