

City Office REIT, Inc.
Form 8-K
October 27, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 26, 2016

City Office REIT, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Maryland
(State or other jurisdiction of
incorporation or organization)

001-36409
(Commission
File Number)

98-1141883
(I.R.S. Employer
Identification No.)

1075 West Georgia Street, Suite 2010,

Vancouver, British Columbia,
(Address of principal executive offices)

(604) 806-3366

V6E 3C9
(Zip Code)

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On October 26, 2016, City Office REIT, Inc. (the "Company"), through City Office REIT Operating Partnership, L.P. (the "Operating Partnership"), as parent borrower, together with certain wholly-owned subsidiaries of the Operating Partnership, exercised its option to increase its borrowing capacity under the Company's amended and restated credit agreement, dated as of June 26, 2015, as amended on July 14, 2015 (as amended, the "Credit Agreement"), from \$75,000,000 to \$100,000,000 pursuant to the accordion feature of the Credit Agreement. Raymond James Bank, N.A. joined KeyBank National Association, BMO Harris Bank, N.A. and the Royal Bank of Canada as lenders under the Credit Agreement. The Credit Agreement has a maturity date of June 26, 2018, which may be extended to June 26, 2019 at the Company's option upon meeting certain conditions.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CITY OFFICE REIT, INC.

Date: October 27, 2016

By: /s/ Anthony Maretic
Name: Anthony Maretic
Title: Chief Financial Officer