

Freescale Semiconductor, Ltd.
Form 425
June 01, 2015

Filed by NXP Semiconductors N.V.

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deemed filed pursuant to Rule 14a-12 under
the Securities Exchange Act of 1934

Subject Company: Freescale Semiconductor, Ltd. (Commission File No. 001-35184)

No Offer or Solicitation

This communication does not constitute an offer to buy or sell or the solicitation of an offer to buy or sell any securities or a solicitation of any vote or approval. This communication relates to a proposed business combination between NXP Semiconductors N.V. (**NXP**) and Freescale Semiconductor, Ltd. (**FSL**).

Important Information For Investors and Shareholders

In connection with this proposed business combination, NXP has filed with the Securities and Exchange Commission (the **SEC**) a registration statement on Form F-4 that includes a preliminary joint proxy statement of NXP and FSL that also constitutes a preliminary prospectus of NXP. The information contained in the preliminary joint proxy statement/prospectus is not complete and may be changed and the registration statement has not been declared effective by the SEC. Each of NXP and FSL may file with the SEC other documents in connection with the proposed transaction. **INVESTORS AND SECURITY HOLDERS OF NXP AND FSL ARE URGED TO READ THE JOINT PROXY STATEMENT/PROSPECTUS AND OTHER DOCUMENTS THAT ARE FILED OR MAY BE FILED WITH THE SEC CAREFULLY AND IN THEIR ENTIRETY BECAUSE THEY CONTAIN OR WILL CONTAIN IMPORTANT INFORMATION.** The definitive joint proxy statement/prospectus (when available) will be mailed to shareholders of NXP and FSL. Investors and security holders will be able to obtain free copies of the definitive joint proxy statement/prospectus and other documents filed with the SEC by NXP and/or FSL through the internet website maintained by the SEC at <http://www.sec.gov>. Copies of the definitive joint proxy statement/prospectus and the other documents filed with the SEC by NXP will also be available free of charge on NXP's Investor Relations internet website at <http://www.nxp.com/investor> or by contacting NXP's Investor Relations Contact by phone at 1-408-518-5411. Copies of the definitive joint proxy statement/prospectus and the other documents filed with the SEC by FSL will be available free of charge on FSL's Investor Relations internet website at <http://investors.freescale.com> or by writing to Freescale Semiconductor, Ltd., c/o Freescale Semiconductor, Inc., 6500 William Cannon Drive West, Austin, Texas 78735, Attention: Investor Relations or by phone at 1-512-895-2454.

Participants in Solicitation

NXP, FSL, their respective directors and certain of their respective executive officers may be considered participants in the solicitation of proxies in connection with the proposed transaction. Information about the directors and executive officers of NXP is set forth in its Annual Report on Form 20-F for the year ended December 31, 2014, which was filed with the SEC on March 6, 2015. Information about the directors and executive officers of FSL is set forth in its Annual Report on Form 10-K for the year ended December 31, 2014, which was filed with the SEC on February 6, 2015, and its proxy statement for its 2015 annual meeting of shareholders, which was filed with the SEC on March 16, 2015.

These documents can be obtained free of charge from the sources indicated above. Additional information regarding the participants in the proxy solicitations and a description of their direct and indirect interests, by security holdings or otherwise, may be contained in the joint proxy statement/prospectus and other relevant materials to be filed with the SEC when they become available.

Forward Looking Statements

Certain statements in this communication regarding the proposed transaction between NXP and FSL are forward-looking statements. The words anticipate, believe, ensure, expect, if, intend, estimate, probably, forecasts, predict, outlook, aim, will, could, should, would, potential, may, might,

anticipate, likely, plan, positioned, strategy, and similar expressions, and the negative thereof, are intended to identify forward-looking statements. These forward-looking statements, which are subject to numerous factors, risks and uncertainties about NXP and FSL, may include projections of their respective future business, strategies, financial condition, results of operations and market data. These statements are only predictions based on current expectations and projections about future events. There are important factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected, including the risk factors set forth in the preliminary joint proxy statement/prospectus, NXP's most recent Form 20-F and FSL's most recent reports on Form 10-K, Form 10-Q and other documents on file with the SEC and the factors given below:

the failure to obtain the approval of shareholders of NXP or FSL in connection with the proposed transaction;

the failure to consummate or delay in consummating the proposed transaction for other reasons;

the timing to consummate the proposed transaction;

the risk that a condition to closing of the proposed transaction may not be satisfied;

the risk that a regulatory approval that may be required for the proposed transaction is delayed, is not obtained, or is obtained subject to conditions that are not anticipated;

NXP's and FSL's ability to achieve the synergies and value creation contemplated by the proposed transaction;

the ability of either NXP or FSL to effectively integrate their businesses; and

the diversion of management time on transaction-related issues.

FSL's and NXP's forward-looking statements are based on assumptions that may not prove to be accurate. Neither FSL nor NXP can guarantee future results, level of activity, performance or achievements. Moreover, neither FSL nor NXP assumes responsibility for the accuracy and completeness of any of these forward-looking statements. FSL and NXP assume no obligation to update or revise any forward-looking statements as a result of new information, future events or otherwise. Readers are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof.

The following customer and supplier letters were distributed on June 1, 2015.

Dear customer,

Dear Supplier,

We refer to the announcement May 28th 2015 of JianGuang Asset Management Co. Ltd (JAC Capital) and NXP Semiconductors N.V. to sell their RF Power. In the attached press announcement, you will find more details about the transaction.

What does this announcement mean for you as our customer?

Our first priority is Business continuity of RF Power. NXP and JAC have agreed the terms of a manufacturing services agreement between NXP and the divested RF Power business, ensuring continuous and uninterrupted support of all LDMOS technologies production out of ICN8 Nijmegen (NXP) until a qualified alternative reputable source has been ramped up and fully qualified. This agreement has been reviewed and accepted by RF Power management. The agreement enables the RF Power business to support all its customers worldwide.

Under the agreement, plans will be made to cover base plan and flexibility for additional volumes. Moreover, we will put plans in place to build wafer stocks to support our customers who need even longer term supply plans for critical products. Also we will use this time to pull forwards the supply chain optimization that already was planned which will benefit you as our customer. By this we can a major step in operational excellence impacting our reaction time to the market both for new technologies and new products.

The RF Power team including their Management will stay together and this is the same strong team you have been working with up till now. The RF Power Management is excited with this new way forward; future vision of higher investment and growth and start a standalone company. JAC Capital is committed to increase investment in R&D, manufacturing and customer service of the NewCo to strengthen their market position.

Both companies are committed to make the transition as seamless as possible. There are changes necessitated by the transaction which may have an effect on your logistics operation. In the coming period our team will provide you with additional information for your purchasing and operation teams to smoothly transition the business activities to NewCo. NewCo and NXP will continue to work together on the carve out plan until the successful closing and transition of your current business to NewCo.

In the coming weeks we will further discuss the details making sure that the buyer can ensure a similar level of competition and innovation in the RF Power market going forward.

My Management Team will reach out to you and further discuss the progress so far in details. We continue to take steps to ensure the business will have full continuity in delivering industry leading RF Power technology and support to you as a trusted partner for the long term.

Best regards,

Reinier Beltman

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What does this announcement mean for you as our supplier?

Our first priority is Business continuity and as such we the strong relationship between the RFP business and you must be continued

The RF Power team including their Management will stay together and this is the same strong team you have been working with up till now. During the transition we will be supported by the NXP Procurement team to assure a smooth transition. The RF Power Management is excited with this new way forward; future vision of higher investment and growth and start a standalone company. JAC Capital is committed to increase investment in R&D, manufacturing and customer service of the NewCo to strengthen their market position.

Both NXP and JAC are committed to make the transition as seamless as possible. There may be changes necessitated by the transaction such as transfer of contracts. In the coming period our team will reach out to with additional information for you to smoothly transition the business activities. We will continue to work together on the carve out plan until the successful closing and transition of your current business to the NewCo.

Lastly, we have taken measures to ensure that no confidential information from our RFP suppliers will be accessible to the Freescale RFP Business.

Best regards,

Reinier Beltman
VP & General Manager
BL RF Power

Jacky McNulty
Snr VP & Chief Procurement Officer
NXP Semiconductors

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