PBF Energy Inc. Form SC 13G/A February 18, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 2)*

PBF ENERGY INC.

(Name of Issuer)

Class A Common Stock, par value \$0.001 per share

(Title of Class of Securities)

69318G106

(CUSIP Number)

December 31, 2014

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

"Rule 13d-1(b)

"Rule 13d-1(c)

x Rule 13d-1(d)

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

^{*} The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

318G106	13G	Page 2 of 25 Pages			
Name of Reporting Persons:					
. (b)	·				
Use Onl	y				
zenship o	r Place of Organization:				
nware 5.	Sole Voting Power:				
F					
6.	0 Shared Voting Power:				
(0				
7.	Sole Dispositive Power:				
3					
8.	0 Shared Dispositive Power:				
regate Ar	0 mount Beneficially Owned by Each Reporting Person:				
ck Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruc	tions)			
	kstone Plack the Apple (b) Ware (b) Ware (c)	Askstone PB Capital Partners V Subsidiary L.L.C. ck the Appropriate Box if a Member of a Group (b) " Use Only Penship or Place of Organization: Aware 5. Sole Voting Power: F 0 6. Shared Voting Power: Y 7 O 7. Sole Dispositive Power:			

..

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSII	P No. 69318	G106	13G	Page 3 of 25 Pages		
1.	Name o	e of Reporting Persons:				
2.			B Capital Partners V-AC L.P. propriate Box if a Member of a Group			
	(a) "	(b)				
3.	SEC Us	e Onl	y			
4.	Citizens	ship o	r Place of Organization:			
	Delawa	re 5.	Sole Voting Power:			
NUN	MBER OF					
	HARES FICIALLY	6.	0 Shared Voting Power:			
	NED BY EACH	7.	0 Sole Dispositive Power:			
REP	ORTING					
PE	ERSON	8.	0 Shared Dispositive Power:			
1	WITH					
9.	Aggrega	ate Ar	0 mount Beneficially Owned by Each Reporting Person:			
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructi	ons)		

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP	No. 69318	G106	13G	Page 4 of 25 Pages	
1.	Name of Reporting Persons:				
2.	Check t	he Ap	amily Investment Partnership V USS L.P. propriate Box if a Member of a Group		
	(a) "	(b)	•		
3.	SEC Us	e Onl	y		
4.	Citizens	ship o	r Place of Organization:		
	Delawa	re 5.	Sole Voting Power:		
NUM	IBER OF				
	ARES	6.	0 Shared Voting Power:		
BENEF	FICIALLY				
OWN	NED BY	_	0		
Е	ACH	7.	Sole Dispositive Power:		
REPO	ORTING				
	RSON	8.	0 Shared Dispositive Power:		
V	VITH				
9.	Aggrega	ate Ai	0 mount Beneficially Owned by Each Reporting Person:		
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructi	ons)	

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSII	P No. 69318	G106	13G	Page 5 of 25 Pages			
1.	Name o	f Rep	eporting Persons:				
2.			amily Investment Partnership V-A USS SMD L.P. propriate Box if a Member of a Group				
	(a) "	(b)					
3.	SEC Us	e Onl	y				
4.	Citizens	ship o	r Place of Organization:				
	Delawa	re 5.	Sole Voting Power:				
NUN	MBER OF						
	HARES FICIALLY	6.	0 Shared Voting Power:				
	NED BY EACH	7.	0 Sole Dispositive Power:				
REP	ORTING						
PE	ERSON	8.	0 Shared Dispositive Power:				
1	WITH						
9.	Aggreg	ate Aı	0 mount Beneficially Owned by Each Reporting Person:				
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruction	ions)			

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIF	No. 69318	G106	13G	Page 6 of 25 Pages	
1.	Name o	f Rep	orting Persons:		
2.			articipation Partnership V USS L.P. opropriate Box if a Member of a Group		
	(a) "	(b)	-		
3.	SEC Us	e Onl	y		
4.	Citizens	ship o	r Place of Organization:		
	Delawa	re 5.	Sole Voting Power:		
NUM	IBER OF				
	IARES FICIALLY	6.	0 Shared Voting Power:		
	NED BY				
	ACH	7.	0 Sole Dispositive Power:		
REP	ORTING				
	RSON	8.	0 Shared Dispositive Power:		
V	VITH				
9.	Aggrega	ate A	0 mount Beneficially Owned by Each Reporting Person:		
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruction	ions)	

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP No. 69318G106			13G	Page 7 of 25 Pages			
1.	Name o	Name of Reporting Persons:					
2.			B Capital Partners V L.P. opropriate Box if a Member of a Group				
	(a) "	(b)					
3.	SEC Us	e Onl	ly				
4.	Citizens	ship o	or Place of Organization:				
	Delawa	re 5.	Sole Voting Power:				
NUN	MBER OF						
	HARES FICIALLY	6.	0 Shared Voting Power:				
OW	NED BY EACH	7.	0 Sole Dispositive Power:				
	PORTING						
	ERSON	8.	0 Shared Dispositive Power:				
9.	WITH Aggreg	ate A	0 mount Beneficially Owned by Each Reporting Person:				
10.	0 Check I	Box if	The Aggregate Amount in Row (9) Excludes Certain Shares (See Instruc	ctions)			

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSI	P No. 69318	G106	13G	Page 8 of 25 Pages			
1.	Name o	f Rep	Reporting Persons:				
2.			Ianagement Associates V USS L.L.C. opropriate Box if a Member of a Group				
	(a) "	(b)					
3.	SEC Us	e Onl	у				
4.	Citizens	ship o	r Place of Organization:				
	Delawa	re 5.	Sole Voting Power:				
NUI	MBER OF						
	HARES	6.	0 Shared Voting Power:				
	NED BY EACH	7.	0 Sole Dispositive Power:				
REF	PORTING						
	ERSON	8.	0 Shared Dispositive Power:				
,	WITH						
9.	Aggreg	ate Ai	0 mount Beneficially Owned by Each Reporting Person:				
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruction	ons)			

.. 1 E

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

OO

CUSIF	P No. 69318	G106	13G	Page 9 of 25 Pages		
1.	Name o	Name of Reporting Persons:				
2.	BMA V Check t		L.L.C. propriate Box if a Member of a Group			
	(a) "	(b)				
3.	SEC Us	e Onl	y			
4.	Citizens	hip o	r Place of Organization:			
	Delawa	re 5.	Sole Voting Power:			
NUM	MBER OF					
	IARES FICIALLY	6.	0 Shared Voting Power:			
	NED BY EACH	7.	0 Sole Dispositive Power:			
REP	ORTING					
PE	ERSON	8.	0 Shared Dispositive Power:			
V	VITH					
9.	Aggreg	ate Ar	0 mount Beneficially Owned by Each Reporting Person:			
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructi	ons)		

..

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSII	P No. 69318	G106	13G	Page 10 of 25 Pages			
1.	Name o	Name of Reporting Persons:					
2.			Side-by-Side GP L.L.C. opropriate Box if a Member of a Group				
	(a) "	(b)	••				
3.	SEC Us	e Onl	y				
4.	Citizens	ship o	r Place of Organization:				
	Delawa	re 5.	Sole Voting Power:				
NUN	MBER OF						
	HARES FICIALLY	6.	0 Shared Voting Power:				
	NED BY						
	EACH	7.	0 Sole Dispositive Power:				
REP	ORTING						
	ERSON	8.	0 Shared Dispositive Power:				
`	WITH		0				
9.	Aggrega	ate A	mount Beneficially Owned by Each Reporting Person:				
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruc	tions)			

.

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP N	No. 693180	G106	13G	Page 11 of 25 Pages
1.	Name of	f Rep	orting Persons:	
2.			amily GP L.L.C. propriate Box if a Member of a Group	
3.	SEC Us	e Onl	y	
4.	Citizens	hip o	r Place of Organization:	
	Delawai	re 5.	Sole Voting Power:	
NUME	BER OF			
	ARES	6.	0 Shared Voting Power:	
BENEFI	CIALLY			
	ED BY CH	7.	0 Sole Dispositive Power:	
REPO	RTING			
	SON	8.	0 Shared Dispositive Power:	
9.	TH Aggrega	nte Ai	0 mount Beneficially Owned by Each Reporting Person:	
10.	0 Check E	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares	(See Instructions)

••

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP N	No. 693180	G106	13G	Page 12 of 25 Pages			
1.	Name of	Name of Reporting Persons:					
2.			foldings II L.P. opropriate Box if a Member of a Group				
3.	SEC Use						
4.	Citizens	hip o	r Place of Organization:				
	Delawar	·е 5.	Sole Voting Power:				
NUMB	ER OF						
	RES	6.	0 Shared Voting Power:				
BENEFI	CIALLY						
	ED BY CH	7.	0 Sole Dispositive Power:				
REPOI	RTING						
PER		8.	0 Shared Dispositive Power:				
WI	TH						
9.	Aggrega	ite Ai	0 mount Beneficially Owned by Each Reporting Person:				
10.	0 Check B	Sox if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instr	ructions)			

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP N	No. 693180	G106	13G	Page 13 of 25 Pages			
1.	Name of	Name of Reporting Persons:					
2.			oldings I/II GP Inc. ppropriate Box if a Member of a Group				
3.	SEC Use						
4.	Citizens	hip o	r Place of Organization:				
	Delawar	re 5.	Sole Voting Power:				
NUMB	ER OF						
	RES	6.	0 Shared Voting Power:				
BENEFI	CIALLY						
OWNI EA	ED BY CH	7.	0 Sole Dispositive Power:				
REPOI	RTING						
PER		8.	0 Shared Dispositive Power:				
WI	TH						
9.	Aggrega	ıte Aı	0 mount Beneficially Owned by Each Reporting Person:				
10.	0 Check B	ox if	the Aggregate Amount in Row (9) Excludes Certain Shares (See In	structions)			

..

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CO

CUSIP No. 69318G106		5 13	G	Page 14 of 25 Pages	
1.	Name of Reporting Persons:				
2.	The Blackstone Group L.P. Check the Appropriate Box if a Member of a Group (a) " (b) "				
3.	SEC Use Only				
4.	Citizenship	or Place of Organization:			
	Delaware 5.	Sole Voting Power:			
NUMB	ER OF				
SHA	6.	0 Shared Voting Power:			
BENEFIC	CIALLY				
OWNE EAG	7	0 Sole Dispositive Power:			
REPOR	RTING				
PERS	SON 8.	0 Shared Dispositive Power:			
WI	ГН				
9.	Aggregate A	0 mount Beneficially Owned by Each Re	porting Person:		
10.	0 Check Box	f the Aggregate Amount in Row (9) Ex	cludes Certain Shares (See Instruc	tions)	

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP No. 69318G106		G106	13G	Page 15 of 25 Pages		
1.	Name o	f Rep	porting Persons:			
2.	Blackstone Group Management L.L.C. Check the Appropriate Box if a Member of a Group					
	(a) "	(b)				
3.	SEC Us	SEC Use Only				
4.	Citizens	ship o	r Place of Organization:			
	Delawa	re 5.	Sole Voting Power:			
NUM	IBER OF					
	IARES FICIALLY	6.	0 Shared Voting Power:			
	NED BY					
	ACH	7.	0 Sole Dispositive Power:			
REP	ORTING					
	RSON	8.	0 Shared Dispositive Power:			
V	VITH					
9.	Aggrega	ate A	0 mount Beneficially Owned by Each Reporting Person:			
10.	0 Check F	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instruc	ctions)		

••

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

CUSIP No. 69318G106		G106	13G	Page 16 of 25 Pages		
1.	Name o	f Rep	porting Persons:			
2.	Stephen A. Schwarzman Check the Appropriate Box if a Member of a Group					
	(a) "	(b)				
3.	SEC Us	SEC Use Only				
4.	Citizens	ship o	Place of Organization:			
	United 5	States 5.	Sole Voting Power:			
NUN	MBER OF					
	HARES FICIALLY	6.	0 Shared Voting Power:			
	NED BY EACH	7.	0 Sole Dispositive Power:			
REP	ORTING					
	ERSON	8.	0 Shared Dispositive Power:			
'	WITH					
9.	Aggreg	ate Ar	0 nount Beneficially Owned by Each Reporting Person:			
10.	0 Check I	Box if	the Aggregate Amount in Row (9) Excludes Certain Shares (See Instru	ctions)		

..

11. Percent of Class Represented by Amount in Row (9):

0.0%

12. Type of Reporting Person (See Instructions):

IN

Item 1. (a). Name of Issuer

PBF Energy Inc. (the Company)

(b). Address of Issuer s Principal Executive Offices:

One Sylvan Way

2nd Floor

Parsippany, NJ 07054

Item 2(a). Name of Person Filing

Item 2(b). Address of Principal Business Office

Page 17

Item 2(c). Citizenship

Each of the following is hereinafter individually referred to as a Reporting Person and collectively as the Reporting Persons. This statement is filed on behalf of:

(i) Blackstone PB Capital Partners V Subsidiary L.L.C.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(ii) Blackstone PB Capital Partners V-AC L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(iii) Blackstone Family Investment Partnership V USS L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(iv) Blackstone Family Investment Partnership V-A USS SMD L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(v) Blackstone Participation Partnership V USS L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(vi) Blackstone PB Capital Partners V L.P.

c/o The Blackstone Group L.P.

345 Park Avenue

New York, NY 10154

Citizenship: State of Delaware

(vii) Blackstone Management Associates V USS L.L.C.

c/o The Blackstone Group L.P.

345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

Page 18

(viii)BMA V USS L.L.C.

c/o The Blackstone Group L.P. 345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

(ix) BCP V USS Side-by-Side GP L.L.C.c/o The Blackstone Group L.P.345 Park AvenueNew York, NY 10154Citizenship: State of Delaware

(x) Blackstone Family GP L.L.C.
 c/o The Blackstone Group L.P.
 345 Park Avenue
 New York, NY 10154
 Citizenship: State of Delaware

(xi) Blackstone Holdings II L.P. c/o The Blackstone Group L.P. 345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

(xii) Blackstone Holdings I/II GP Inc. c/o The Blackstone Group L.P. 345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

(xiii) The Blackstone Group L.P. 345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

(xiv)Blackstone Group Management L.L.C. c/o The Blackstone Group L.P. 345 Park Avenue New York, NY 10154 Citizenship: State of Delaware

(xv) Stephen A. Schwarzman c/o The Blackstone Group L.P.

345 Park Avenue New York, NY 10154 Citizenship: United States

Page 19

Item 2(d). Title of Class of Securities:

Class A common stock, \$0.001 par value per share (the Common Stock).

Common Stock reported herein as held by Blackstone Vehicles as of December 31, 2014 consisted entirely of shares of Common Stock deliverable upon exchange of outstanding PBF LLC Series A Units. Pursuant to an exchange agreement, PBF LLC Series A Units are exchangeable at any time for shares of Common Stock on a one-for-one basis, subject to certain equitable adjustments for stock splits, stock dividends and reclassifications. As of December 31, 2014, the Blackstone Vehicles each held one share of Class B Common Stock of PBF Energy Inc. The shares of Class B common stock had no economic rights but entitled the holder, without regard to the number of shares of Class B common stock held, to a number of votes on matters presented to stockholders of PBF Energy that was equal to the aggregate number of PBF LLC Series A Units held by such holder. As the Reporting Person exchanged PBF LLC Series A Units for shares of Class B common stock of PBF Energy Inc. automatically and correspondingly reduced.

Item 2(e). CUSIP Number:

69318G106

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

Not applicable.

Item 4. Ownership.(a) Amount beneficially owned:

As of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of the shares of Common Stock listed on such Reporting Person s cover page. As of December 31, 2014, Blackstone PB Capital Partners V Subsidiary L.L.C. (BPBCP V) directly held 2,657,702.4 Series A units of PBF Energy Company LLC (the PBF LLC Series A Units), Blackstone PB Capital Partners V-AC L.P. (BCBCP V-AC) directly held 476,221.64 PBF LLC Series A Units, Blackstone Family Investment Partnership V USS L.P. (BFIP V) directly held 14,659.11 PBF LLC Series A Units, Blackstone Family Investment Partnership V-A USS SMD L.P. (BFIP V-A) directly held 55,668.96 PBF LLC Series A Units, and Blackstone Participation Partnership V USS L.P. (BPP V), and together with BPBCP V, BPBCP V-AC, BFIP V and BFIP V-A, the Blackstone Vehicles) directly held 6,735.38 PBF LLC Series A Units. Each PFB LLC Series A Unit was exchangeable for shares of Common Stock on a one-for-one basis.

Blackstone PB Capital Partners V L.P. is the sole member of BPBCP V. Blackstone Management Associates V USS L.L.C. (BMA) is the general partner of each of Blackstone PB Capital Partners V L.P. and BPBCP V-AC. BMA V USS L.L.C. is the sole member of BMA. BCP V USS Side-by-Side GP L.L.C. (BCP V GP L.L.C.) is the general partner of BFIP V and BPP V. Blackstone Holdings II L.P. holds the majority of membership interests in BMA V USS L.L.C. and is the sole member of BCP V GP L.L.C.

The general partner of Blackstone Holdings II L.P. is Blackstone Holdings I/II GP Inc. The sole shareholder of Blackstone Holdings I/II GP Inc. is The Blackstone Group L.P. The general partner of The Blackstone Group L.P. is Blackstone Group Management L.L.C., which is in turn, wholly owned by Blackstone s senior managing directors and controlled by its founder, Stephen A. Schwarzman. The general partner of BFIP V-A is Blackstone Family GP L.L.C., which is in turn, wholly owned by Blackstone s senior managing directors and controlled by its founder, Mr. Schwarzman.

(b) Percent of class:

As of the date hereof, each of the Reporting Persons may be deemed to be the beneficial owner of the percentage of shares of Common Stock listed on such Reporting Person s cover page.

(c) Number of Shares as to which the Reporting Person has:

(i) See each cover page hereof.	Sole power to vote or to direct the vote:
(ii) See each cover page hereof.	Shared power to vote or to direct the vote:
(iii) See each cover page hereof.	Sole power to dispose or to direct the disposition of:
(iv) See each cover page hereof.	Shared power to dispose or to direct the disposition of:

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following: x

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

As described under Executive Compensation Compensation Discussion and Analysis Summary of PBF LLC Series B Units in the Final Prospectus of the Company, filed with the SEC on December 13, 2012, holders of profits interests in PBF Energy Company LLC (the Series B Units), including certain officers of the Company, may be deemed to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of the Common Stock held by the Reporting Persons.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Each of the Blackstone Funds and the First Reserve Funds listed below (collectively, the Shareholder Parties) are a party to the Stockholders Agreement of PBF Energy Inc. dated as of December 12, 2012 (the Shareholders Agreement). Given the terms of the Shareholders Agreement, each of the Shareholder Parties and certain of their respective affiliates may have been deemed to be a member of a group that may have been deemed to beneficially own the aggregate of 3,804,653 shares of Common Stock as of December 31, 2014, consisting entirely of outstanding PBF LLC Series A Units exchangeable into shares of Common Stock, or 4.4% of the outstanding shares of Common Stock, assuming exchange of the PBF LLC Series A Units held by the Shareholder Parties, subject to the Shareholders Agreement.

The Blackstone Funds

Blackstone PB Capital Partners V Subsidiary L.L.C.

Blackstone PB Capital Partners V-AC L.P.

Blackstone Family Investment Partnership V USS L.P.

Blackstone Family Investment Partnership V-A USS SMD L.P.

Blackstone Participation Partnership V USS L.P.

The First Reserve Funds

FR PBF Holdings LLC

FR PBF Holdings II LLC

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certification.

Not applicable.

Page 22

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 17, 2015

Blackstone PB Capital Partners V Subsidiary L.L.C.

By: Blackstone PB Capital Partners V L.P., its sole member

By: Blackstone Management Associates V

USS L.L.C., its general partner

By: BMA V USS L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone PB Capital Partners V-AC L.P. By: Blackstone Management Associates V USS L.L.C., its general partner

By: BMA V USS L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Family Investment Partnership V USS L.P.

By: BCP V USS Side-by-Side GP L.L.C., its general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Family Investment Partnership V-A USS SMD L.P.

By: Blackstone Family GP L.L.C., its general partner

•••••

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Participation Partnership V USS L.P.

By: BCP V USS Side-by-Side GP L.L.C., its general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone PB Capital Partners V L.P.

By: Blackstone Management Associates V

USS L.L.C., its general partner

By: BMA V USS L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Management Associates V USS

L.L.C.

By: BMA V USS L.L.C., its sole member

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

BMA V USS L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

BCP V USS Side-by-Side GP L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Family GP L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Holdings II L.P.

By: Blackstone Holdings I/II GP Inc., its

general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Holdings I/II GP Inc.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Page 24

The Blackstone Group L.P.

By: Blackstone Group Management L.L.C., its

general partner

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

Blackstone Group Management L.L.C.

By: /s/ John G. Finley Name: John G. Finley Title: Chief Legal Officer

By: /s/ Stephen A. Schwarzman

Stephen A. Schwarzman