

U S GLOBAL INVESTORS INC  
Form 8-K  
December 18, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C.**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): December 18, 2014**

**U.S. GLOBAL INVESTORS, INC.**

**(Exact name of registrant as specified in its charter)**

**Texas**  
**(State of other jurisdiction**  
  
**of incorporation)**

**0-13928**  
**(Commission**  
  
**File Number)**

**74-1598370**  
**(IRS Employer**  
  
**Identification No.)**

**7900 Callaghan Road, San Antonio, Texas**  
**(Address of principal executive offices)**

**78229**  
**(Zip Code)**

**Registrant's telephone number, including area code: 210-308-1234**

**(Former name or former address, if changed since last report)**

**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:**

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)**
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)**
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

**Item 8.01 Other Events**

**U.S. Global Investors, Inc. reports that the company's board of directors has approved a share repurchase program for GROW Class A common stock. A copy of the press release is attached and being furnished as Exhibit 99.1.**

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated December 18, 2014, reporting the approval by the company's board of directors of a share repurchase program for GROW Class A Common stock.**

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Lisa Callicotte  
Lisa Callicotte**

**Chief Financial Officer**

**Dated: December 18, 2014**