

Edgen Group Inc.
Form DEFA14A
March 29, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

EDGEN GROUP INC.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
 - (1) Title of each class of securities to which transaction applies:

 - (2) Aggregate number of securities to which transaction applies:

 - (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

 - (4) Proposed maximum aggregate value of transaction:

 - (5) Total fee paid:
- Fee paid previously with preliminary materials.
- Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
 - (1) Amount Previously Paid:

 - (2) Form, Schedule or Registration Statement No.:

 - (3) Filing Party:

 - (4) Date Filed:

Important Notice Regarding the Availability of Proxy Materials for the Stockholder Meeting

to be held on MAY 10, 2013, for Edgen Group Inc.

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting. To view the proxy statement and annual report, go to www.proxydocs.com/EDG. To submit your proxy while visiting this site, you will need the 12 digit control number in the box below.

Under new United States Securities and Exchange Commission rules, proxy materials do not have to be delivered in paper. Proxy materials can be distributed by making them available on the Internet. We have chosen to use these procedures for our 2013 Annual Meeting and need YOUR participation.

If you want to receive a paper or e-mail copy of the proxy materials, you must request one. There is no charge to you for requesting a copy. In order to receive a paper package in time for this year's annual meeting, please make this request on or before May 1, 2013.

VIEW Proxy Materials and Annual Report Online at

www.proxydocs.com/EDG

$\frac{3}{4}$ A convenient way to view proxy materials and VOTE! $\frac{1}{2}$

To view your proxy materials online, go to www.proxydocs.com/edg. Have the 12 digit control number available when you access the website and follow the instructions.

Proxy Materials Available to View or Receive:

- 1. Proxy Statement 2. Annual Report**

Printed materials may be requested by one of the following methods:

INTERNET
www.investorelections.com/EDG

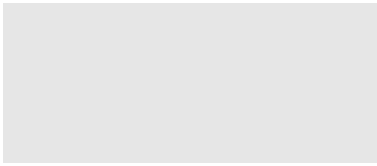
TELEPHONE
(866) 648-8133

***E-MAIL**
paper@investorelections.com

*

**You must use the 12 digit control number
located in the shaded gray box below.**

If requesting material by e-mail, please send a blank e-mail with the 12 digit control number (located below) in the subject line. No other requests, instructions or other inquiries should be included with your e-mail requesting material.



ACCOUNT NO.

SHARES

Company Notice of Annual Meeting

Date: Friday, May 10, 2013

Time: 10:00 A.M. (CDT)

Place: 18444 Highland Road, Baton Rouge, LA 70809

The purpose of the Annual Meeting of Edgen Group Inc. is to take action on the following proposals:

The Board of Directors recommends that you vote FOR the following.

1. Election of Class I Directors

Nominees 01 Daniel J. O Leary
 02 Edward J. DiPaolo

The Board of Directors recommends that you vote FOR the following, proposals 2 and 3, and 3 YEARS on proposal 4.

2. To ratify the selection of KPMG LLP as the Company's Independent Registered Public Accounting Firm for the fiscal year ending December 31, 2013;
3. Advisory vote on compensation of named executive officers; and
4. Frequency of advisory vote on the compensation of named executive officers.