

U S GLOBAL INVESTORS INC  
Form 8-K  
December 12, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C.

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 7, 2012

**U.S. GLOBAL INVESTORS, INC.**

(Exact name of registrant as specified in its charter)

Texas  
(State of other jurisdiction  
of incorporation)

0-13928  
(Commission  
File Number)

74-1598370  
(IRS Employer  
Identification No.)

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**7900 Callaghan Road, San Antonio, Texas**

**(Address of principal executive offices)**

**Registrant's telephone number, including area code: 210-308-1234**

**78229**

**(Zip Code)**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

U.S. Global Investors, Inc. reports that the company's board of directors, on December 7, 2012, approved a share repurchase program for GROW Class A common stock. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

Exhibit 99.1 Press Release issued by U.S. Global Investors, Inc. dated December 11, 2012, reporting the approval by the company's board of directors of a share repurchase program for GROW Class A Common stock.

**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher  
Chief Financial Officer**

**Dated: December 12, 2012**