NOMURA HOLDINGS INC Form S-8 POS April 02, 2012

As filed with the Securities and Exchange Commission on April 2, 2012

Registration Statement No. 333-135430

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO.1 TO FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

NOMURA HORUDINGUSU KABUSHIKI KAISHA

(Exact Name of Registrant as Specified in Its Charter)

NOMURA HOLDINGS, INC.

 $(Translation\ of\ Registrant\ \ s\ name\ into\ English)$

Japan (State or Other Jurisdiction of

None (I.R.S. Employer

Incorporation or Organization)

Identification No.)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo, 103-8645

Japan

(81-3-5255-1000)

(Address of Principal Executive Offices)

Stock Acquisition Rights (No.4) of Nomura Holdings, Inc.

(Full Title of the Plan)

Nomura Securities International, Inc.

2 World Financial Center, Building B

New York, New York 10281-1198

(212-667-9300)

 $(Name, Address\ and\ Telephone\ Number\ of\ Agent\ for\ Service)$

EXPLANATORY NOTE

Nomura Holdings, Inc. (the Registrant) is hereby filing this Post-Effective Amendment No.1 to Registration Statement on Form S-8 filed on June 29, 2006 (File No. 333-135430) (the Registration Statement) to deregister shares of the Registrant s common stock relating to options issued under the Stock Acquisition Rights (No.4) of Nomura Holdings, Inc. (the Plan).

A total of 1,592,000 shares were registered under the Registration Statement.

Of the 1,592,000 shares relating to the options under the Plan, 1,224,000 shares remained unsold at the termination of the exercise period for the options issued under the Plan on June 30, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Tokyo, Japan on April 2, 2012.

NOMURA HOLDINGS, INC.

By: /s/ Kenichi Watanabe Name: Kenichi Watanabe Title: Group CEO

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment No. 1 to Registration Statement has been signed by the following persons in the following capacities on April 2, 2012.

Signature Title

/s/ Nobuyuki Koga Chairman of the Board of Directors

Nobuyuki Koga

/s/ Kenichi Watanabe Director

Kenichi Watanabe Group CEO

(Principal Executive Officer)

/s/ Takumi Shibata Director

Takumi Shibata Group COO

/s/ Haruo Tsuji Director

Haruo Tsuji

/s/ Tsuguoki Fujinuma Director

Tsuguoki Fujinuma

/s/ Masahiro Sakane Director

Masahiro Sakane

/s/ Colin Marshall Director

Colin Marshall

/s/ Clara Furse Director

Clara Furse

/s/ Takao Kusakari Director

Takao Kusakari

/s/ Toshinori Kanemoto Director

Toshinori Kanemoto

/s/ Michael Lim Choo San Director

Michael Lim Choo San

/s/ Masanori Itatani Director

Masanori Itatani

/s/ Masanori Nishimatsu Director

Masanori Nishimatsu

/s/ David Benson Director

David Benson

/s/ Junko Nakagawa Executive Managing Director and

Junko Nakagawa Chief Financial Officer

(Principal Financial Officer and

Principal Accounting Officer)

/s/ Atsushi Yoshikawa Executive Vice President

Atsushi Yoshikawa Authorized Representative in the United States