

ANSYS INC  
Form S-8  
June 02, 2011

As filed with the Securities and Exchange Commission on June 2, 2011

Registration No. 333-\_\_\_\_\_

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM S-8**  
**REGISTRATION STATEMENT**  
*UNDER*  
*THE SECURITIES ACT OF 1933*

**ANSYS, INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation or Organization)

**04-3219960**

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**(I.R.S. Employer Identification No.)**

**ANSYS, Inc.**

**Southpointe**

**275 Technology Drive**

**Canonsburg, Pennsylvania 15317**

**(Address of Principal Executive Offices)**

**Fourth Amended and Restated ANSYS, Inc. 1996 Stock Option and Grant Plan**

**(Full Title of the Plan)**

**James E. Cashman III**

**President and Chief Executive Officer**

**ANSYS, Inc.**

**Southpointe**

**275 Technology Drive**

**Canonsburg, Pennsylvania 15317**

**(Name and Address of Agent for Service)**

**(724) 746-3304**

**Telephone Number, Including Area Code, of Agent For Service.**

*Copies to:*

**John R. LeClaire**

**Joseph L. Johnson III**

**Goodwin Procter LLP**

**Exchange Place**

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**Boston, Massachusetts 02109**

**(617) 570-1000**

**CALCULATION OF REGISTRATION FEE**

| Title of Each Class of<br>Securities To Be Registered | Amount<br>To Be<br>Registered <sup>(1)</sup> | Proposed<br>Maximum<br>Offering Price | Proposed<br>Maximum<br>Aggregate<br>Offering Price | Amount of<br>Registration Fee |
|-------------------------------------------------------|----------------------------------------------|---------------------------------------|----------------------------------------------------|-------------------------------|
|                                                       |                                              | Per Share <sup>(2)</sup>              |                                                    |                               |
| Common Stock, par value \$.01 per share               | 5,200,000 <sup>(2)</sup>                     | \$56.36                               | \$293,072,000 <sup>(2)</sup>                       | \$34,026                      |

- (1) This Registration Statement also covers an indeterminate number of additional shares of ANSYS, Inc. Common Stock as may be required in the event of a stock dividend, reverse stock split, split-up, recapitalization, forfeiture of stock or other similar event, pursuant to Rule 416(c) under the Securities Act of 1933, as amended (the "Securities Act").
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(c) and (h) under the Securities Act. The fee is calculated on the basis of the average of the high and low prices for the Common Stock of ANSYS, Inc. on May 25, 2011 as reported on the Nasdaq Global Select Market.

**PART I**

**INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS**

The contents of the Registration Statements on Form S-8 previously filed by ANSYS, Inc. (the Registrant) with the Securities and Exchange Commission (the Commission) on July 23, 1996 (File No. 333-08613), pertaining to the Registrant's 1996 Stock Option and Grant Plan and Employee Stock Purchase Plan, July 17, 1998 (File No. 333-08613), pertaining to the Registrant's 1996 Stock Option and Grant Plan, September 17, 2001 (File No. 333-69506), pertaining to the Registrant's 1996 Stock Option and Grant Plan, November 25, 2003 (File No. 333-110728), pertaining to the Registrant's 1996 Stock Option and Grant Plan, and September 13, 2006 (File No. 333-137274), pertaining to the Registrant's Third Amended and Restated 1996 Stock Option and Grant Plan are hereby incorporated by reference. This incorporation is made pursuant to General Instruction E of Form S-8 regarding the registration of additional securities of the same class as other securities for which there has been filed a Registration Statement on Form S-8 relating to the same employee benefit plan.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 8. Exhibits.**

The following exhibits are filed herewith or incorporated by reference as part of this Registration Statement:

| Exhibit No. | Description of Exhibit                                                                                                                                                                                                              |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| *5.1        | Opinion of Goodwin Procter LLP                                                                                                                                                                                                      |
| *15         | Independent Registered Public Accountants' Letter Regarding Unaudited Financial Information                                                                                                                                         |
| 23.1        | Consent of Goodwin Procter LLP (included in Exhibit 5.1)                                                                                                                                                                            |
| *23.2       | Consent of Deloitte & Touche LLP                                                                                                                                                                                                    |
| 24.1        | Power of Attorney (included on signature page to this Registration Statement)                                                                                                                                                       |
| 99.1        | Fourth Amended and Restated ANSYS, Inc. 1996 Stock Option and Grant Plan (incorporated herein by reference to Exhibit B to the Registrant's Definitive Proxy Statement on Schedule 14A, filed with the Commission on April 1, 2011) |

\* Filed herewith.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canonsburg, State of Pennsylvania, on this 2nd day of June, 2011.

ANSYS, Inc.

By: /s/ James E. Cashman III  
James E. Cashman III  
*President and Chief Executive Officer*

**POWER OF ATTORNEY**

KNOW ALL MEN BY THESE PRESENTS, that each of the undersigned directors and officers of ANSYS, Inc. hereby constitutes and appoints James E. Cashman III and Maria T. Shields, and each of them, such person's true and lawful attorneys-in-fact and agents with full power of substitution and resubstitution, for such person and in such person's name, place and stead, in any and all capacities, to sign one or more amendments to this Registration Statement on Form S-8 under the Securities Act of 1933, as amended (the "Securities Act"), including post-effective amendments and other related documents or any Registration Statement for the same offering that is to be effective upon filing pursuant to Rule 462(b) under the Securities Act, and to file the same with the Securities and Exchange Commission under said Act, hereby granting power and authority to do and perform any and all acts and things requisite and necessary to be done in and about the premises, as fully as to all intents and purposes as such person might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents may lawfully do or cause to be done by virtue thereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement and the foregoing Power of Attorney have been signed by the following persons in the capacities and on the date(s) indicated:

| <b>Signature</b>         | <b>Capacity</b>                                                                                                          | <b>Date</b>  |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------|--------------|
| /s/ James E. Cashman III | President and Chief Executive Officer                                                                                    | June 2, 2011 |
| James E. Cashman III     | (Principal Executive Officer)                                                                                            |              |
| /s/ Maria T. Shields     | Chief Financial Officer, Vice President, Finance and Administration (Principal Financial Officer and Accounting Officer) | June 2, 2011 |
| Maria T. Shields         |                                                                                                                          |              |
| /s/ Peter J. Smith       | Chairman of the Board of Directors                                                                                       | June 2, 2011 |
| Peter J. Smith           |                                                                                                                          |              |
| /s/ Ajei S. Gopal        | Director                                                                                                                 | June 2, 2011 |
| Ajei S. Gopal            |                                                                                                                          |              |
| /s/ William R. McDermott | Director                                                                                                                 | June 2, 2011 |
| William R. McDermott     |                                                                                                                          |              |
| /s/ Jacqueline C. Morby  | Director                                                                                                                 | June 2, 2011 |
| Jacqueline C. Morby      |                                                                                                                          |              |

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/s/ Bradford C. Morley

Director

June 2, 2011

Bradford C. Morley

/s/ Michael C. Thurk

Director

June 2, 2011

Michael C. Thurk

/s/ Patrick J. Zilvitis

Director

June 2, 2011

Patrick J. Zilvitis

**EXHIBIT INDEX**

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