

WMG Acquisition Corp  
Form 8-K  
January 21, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 21, 2011

**Warner Music Group Corp.**

(Exact name of Co-Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction

of incorporation)

**001-32502**  
(Commission

File Number)

**13-4271875**  
(IRS Employer

Identification No.)

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**75 Rockefeller Plaza, New York, New York**  
(Address of principal executive offices)  
**Co-Registrant's telephone number, including area code: (212) 275-2000**

**10019**  
(Zip Code)

## **WMG Acquisition Corp.**

(Exact name of Co-Registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction)

**333-121322**  
(Commission)

**68-0576630**  
(IRS Employer)

of incorporation)

File Number)

Identification No.)

**75 Rockefeller Plaza, New York, New York**  
(Address of principal executive offices)  
**Co-Registrant's telephone number, including area code: (212) 275-2000**

**10019**  
(Zip Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Co-Registrants under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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### ITEM 8.01. OTHER EVENTS.

On January 21, 2011, Warner Music Group Corp. issued a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

### ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits. The following Exhibit is filed as part of this Current Report on Form 8-K.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release issued by Warner Music Group Corp. on January 21, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Co-Registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

Warner Music Group Corp.

Date: January 21, 2011

By: /s/ Paul Robinson  
Paul Robinson  
EVP and General Counsel

WMG Acquisition Corp.

Date: January 21, 2011

By: /s/ Paul Robinson  
Paul Robinson  
EVP and General Counsel

**EXHIBIT INDEX**

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