Super Micro Computer, Inc. Form 8-K October 31, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 31, 2007

SUPER MICRO COMPUTER, INC.

(Exact name of registrant specified in its charter)

Delaware (State or other jurisdiction

001-33383 (Commission File Number) 77-0353939 (I.R.S. Employer

Identification No.)

of incorporation)

980 Rock Avenue, San Jose, California 95131

 $(Address\ of\ principal\ executive\ offices,\ including\ Zip\ Code)$

Registrant s telephone, including area code: (408) 503-8000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: Super Micro Computer, Inc. - Form 8-K

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On October 31, 2007, Super Micro Computer, Inc. (the Company) issued a press release announcing its operating and financial results for the first quarter of fiscal year 2008 ended September 30, 2007. A copy of the press release is being furnished as Exhibit 99.1 and is incorporated herein in its entirety by reference.

The information in this Item 2.02, including Exhibit 99.1 attached hereto, is being furnished and shall not be incorporated by reference into any filing of the Company, whether made before or after the date hereof, unless expressly incorporated by specific reference to such filing. Furthermore, such information shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits

Ex	hi	bi	t

Number Description

Press Release of Super Micro Computer, Inc. dated October 31, 2007 announcing its operating and financial results for the first quarter of fiscal year 2008 ended September 30, 2007.

Edgar Filing: Super Micro Computer, Inc. - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 31, 2007

SUPER MICRO COMPUTER, INC.

By: /s/ Charles Liang

President and Chief Executive Officer

Exhibit Index

Exhibit

Number Description

99.1 Press Release of Super Micro Computer, Inc. dated October 31, 2007 announcing its operating and financial results for the first