

YELLOW CORP  
Form 8-K  
November 21, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 20, 2003

**Yellow Corporation**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction

of incorporation)

**000-12255**  
(Commission File Number)

**48-0948788**  
(IRS Employer Identification No.)

**10990 Roe Avenue**

**Overland Park, Kansas**  
(Address of principal executive offices)

**66211**  
(Zip Code)

Registrant's telephone number, including area code: (913) 696-6100

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**Item 5. Other Events and Required FD Disclosure**

Yellow Corporation ( Yellow ) announced today that it will issue an additional \$20 million of 3.375% Contingent Convertible Senior Notes due 2023 (the Notes ) pursuant to the exercise of the initial purchasers overallotment option. The notes will be issued under Rule 144A of the U.S. Securities Act of 1933, as amended, and are in addition to the \$130 million of notes announced on November 19, 2003.

The foregoing is qualified by reference to Exhibit 99.1 to this Current Report on Form 8-K, which is incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(a) Financial statements of businesses acquired.

Not applicable

(b) Pro forma financial information.

Not applicable

(c) Exhibits.

99.1 Press Release of Yellow Corporation dated November 20, 2003.

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The information presented in this Current Report on Form 8-K may contain forward-looking statements and certain assumptions upon which such forward-looking statements are in part based. Numerous important factors, including those factors identified as in Yellow's Annual Report on Form 10-K and other of the Company's filings with the Securities and Exchange Commission, and the fact that the assumptions set forth in this Current Report on Form 8-K could prove incorrect, could cause actual results to differ materially from those contained in such forward-looking statements.



**Index to Exhibits**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of Yellow Corporation dated November 20, 2003