Wheeler Real Estate Investment Trust, Inc. Form 4 December 13, 2013

FORM	ЛЛ								APPROVAL		
	UNITED		URITIES A Vashington			NGE	COMMISSIO	N OMB Number:	3235-0287		
Check th if no lon	aor.							Expires:	January 31,		
subject t Section Form 4 of	6. <b>STATEN</b>	IENT OF CHA	CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES						Estimated average burden hours per response 0.5		
Form 5 obligatio may con <i>See</i> Instr 1(b).	tinue. Section 17(a		Utility Hol	ding Coi	npan	y Act o	ge Act of 1934 of 1935 or Sect 940	,			
(Print or Type	Responses)										
1. Name and A Wheeler Jo	Address of Reporting 1 n S	Symb				-	5. Relationship Issuer	of Reporting P	Person(s) to		
			eler Real Es t, Inc. [WHI		stme	nt	(Check all applicable)				
(Last)	(First) (N		e of Earliest Ti h/Day/Year)	ransaction			X Director X Officer (g	give title 10% Owner Other (specify below)			
	INIA BEACH ARD, SUITE 200	12/13	3/2013				below)	Chairman & CE	0		
	(Street)		Amendment, Da Month/Day/Yea	-	al		6. Individual or Applicable Line) _X_Form filed b	y One Reporting	Person		
VIRGINIA	BEACH, VA 234	52					Person	y More than One	Reporting		
(City)	(State)	(Zip) T	able I - Non-I	Derivative	Secu	rities Ac	cquired, Disposed	of, or Benefic	ially Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, any (Month/Day/Yea	n Date, if Transaction(A) or Disposed of Code (D)			d of 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
~			Code V	Amount	(D)	Price	(		Held in		
Common Stock	12/13/2013	12/01/2013	Р	100	А	\$ 4.32	10,347	Ι	Profit Sharing Plan		
Common Stock	12/13/2013	12/13/2013	Р	900	А	\$ 4.3	11,247	Ι	Held in Profit Sharing Plan		
Common Stock	12/13/2013	12/13/2013	Р	800	А	\$ 4.34	12,047	Ι	Held in Profit Sharing Plan		
Common							427 200	D			

Stock								
Common Stock	2,572	I	Controlling interest in limited partnership					
Common Stock	1,600	I	Held by dependent child					
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.								
	Persons who respond to the col information contained in this for required to respond unless the displays a currently valid OMB of	SEC 1474 (9-02)						

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

number.

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	of D So A (A D of (I	umb	ative ities ired sed ) . 3,		ate	7. Title and A Underlying S (Instr. 3 and	Securities	8. Price Derivati Security (Instr. 5)
				Code V	(4	A) (	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Common Units	<u>(1)</u>							<u>(2)</u>	(3)	Common Stock	256,202	
Common Units	<u>(1)</u>							(4)	(3)	Common Stock	28,343	
Common Units	(1)							(4)	(3)	Common Stock	3,123	
Common Units	<u>(1)</u>							<u>(4)</u>	<u>(3)</u>	Common Stock	31,234	
Common Units	<u>(1)</u>							<u>(2)</u>	(3)	Common Stock	63,468	

## **Reporting Owners**

Reporting Owner Name / Address		Relationships								
Troporting of the	Reporting Owner Plane / Planess			Officer	Other					
Wheeler Jon S 2529 VIRGINIA BEACH BOULEVARD SUITE 200 VIRGINIA BEACH, VA 23452		Х		Chairman & CEO						
Signatures										
/s/ Jon S. Wheeler	12/13/2013									
**Signature of	Date									

## Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to the Partnership Agreement of Wheeler Real Estate Investment Trust LP (the "Partnership"), holders of the Partnership may, after a one year holding period, elect to exchange their common units for common stock in Wheeler Real Estate Investment Trust, Inc.

- (1) after a one year holding period, elect to exchange their common units for common stock in wheeler Rear Estate investment trust, inc. (the "Company") on a one-for-one basis. Upon a redemption request, the Company has the option to purchase the common units directly, either in cash or in common stock of the Company.
- (2) These units have been held for a year and therefore may be exchanged in accordance with the Partnership Agreement.
- (3) These derivative securities do not have an expiration date.
- (4) These common units have been held for less than one year and therefore may not be currently exchanged.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.