

Vlastic Michael Andrew
 Form 4
 August 03, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Vlastic Michael Andrew

2. Issuer Name and Ticker or Trading Symbol
 HALCON RESOURCES CORP
 [HK]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
 (Month/Day/Year)

Director 10% Owner
 Officer (give title below) Other (specify below)

1000 LOUISIANA STREET, SUITE 6700

08/01/2012

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

HOUSTON, TX 77002

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	08/01/2012		A	61,711	A <u>1</u> 61,711	D	
Common Stock	08/01/2012		A	5,770,677	A <u>1</u> 5,770,677	I	By VILLCo Energy, L.L.C. <u>(2)</u>
Common Stock	08/01/2012		A	556,927	A <u>1</u> 556,927	I	By GRAT <u>(2)</u> <u>(3)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Vlastic Michael Andrew 1000 LOUISIANA STREET, SUITE 6700 HOUSTON, TX 77002		X		

Signatures

David S. Elkouri, 08/03/2012
Attorney-in-fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Pursuant to the Agreement and Plan of Merger, dated as of April 24, 2012 and as amended June 22, 2012 (the "Merger Agreement"), by and among GeoResources, Inc. ("GeoResources"), Halcon Resources Corporation ("Halcon"), Leopard Sub I, Inc. ("Merger Sub") and
- (1) Leopard Sub II, LLC ("Second Merger Sub"), Merger Sub merged with and into GeoResources (the "Merger"). Upon the effective time of the Merger, each share of GeoResources common stock was cancelled and exchanged for (i) \$20.00 in cash, without interest, and (ii) 1.932 shares of Halcon common stock.
 - (2) Mr. Vlastic disclaims beneficial ownership of the shares of the Issuer held by VILLCo Energy, L.L.C. and the GRAT in excess of his respective pecuniary interests therein.
 - (3) The shares reported by the GRAT represent the shares allocable to Mr. Vlastic of the shares reported in this Form 4 as beneficially owned by VILLCo Energy, L.L.C.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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