### Edgar Filing: ICX TECHNOLOGIES INC - Form 3

#### ICX TECHNOLOGIES INC

Form 3

October 14, 2010

## FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

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SECURITIES

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement ICX TECHNOLOGIES INC [ICXT] FLIR SYSTEMS INC (Month/Day/Year) 10/04/2010 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 27700 SW PARKWAY (Check all applicable) **AVENUE** (Street) 6. Individual or Joint/Group \_X\_\_ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) \_X\_ Form filed by One Reporting Person WILSONVILLE, ORÂ 97070 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Common Stock, Par Value \$0.001 Per Share 34,995,451 (1) (2) (3) D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Title	Derivative	Security:	
			Security	Direct (D)	

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Date Expiration Amount or or Indirect
Exercisable Date Number of (I)
Shares (Instr. 5)

### **Reporting Owners**

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

FLIR SYSTEMS INC 27700 SW PARKWAY AVENUE Â Â X Â WILSONVILLE, ORÂ 97070

### **Signatures**

**(1)** 

**(3)** 

/s/ William W. Davis, Senior Vice President, General Counsel and Secretary for FLIR SYSTEMS, INC.

10/14/2010

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

FLIR Systems, Inc., an Oregon corporation ("Parent"), Indicator Merger Sub, Inc., a Delaware corporation and wholly-owned subsidiary of Parent (the "Purchaser") and ICx Technologies, Inc., a Delaware corporation ("ICx"), on September 3, 2010, the Purchaser commenced a cash tender offer (the "Offer") to purchase all of the outstanding shares of common stock, par value \$0.001 per share, of ICx (the "Shares") at a price of \$7.55 per Share, without interest and less any required withholding taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated September 3, 2010, and in the related Letter of Transmittal, included as exhibits to the Tender Offer Statement on Schedule TO filed by Parent and the Purchaser on such date with the Securities and Exchange Commission.

In accordance with the Agreement and Plan of Merger (the "Merger Agreement"), dated as of August 16, 2010, by and among

The Offer expired at 12:00 midnight, New York City time, on October 1, 2010. An aggregate of 32,683,590 Shares were validly tendered and not validly withdrawn immediately prior to the expiration of the Offer, representing approximately 93.4% of the Shares outstanding as of October 1, 2010. On October 4, 2010, the Purchaser accepted for payment all validly tendered and not validly withdrawn Shares. At this time on October 4, 2010, Purchaser beneficially owned, and Parent, through Purchaser, indirectly owned, 32,683,590 Shares.

Following the Purchaser's acceptance for payment of all validly tendered and not validly withdrawn Shares, on October 4, 2010, pursuant to the terms of the Merger Agreement, the Purchaser merged with and into ICx (the "Merger") and each Share of ICx (other than (i) Shares owned, directly or indirectly, by the Purchaser or Parent or any of their respective subsidiaries or by ICx as treasury stock, which were cancelled and ceased to exist and (ii) Shares owned by ICx stockholders who perfect appraisal rights under Delaware law) was automatically converted into the right to receive \$7.55 in cash, without interest and less any required withholding taxes. As a result of the Merger, Parent acquired beneficial ownership of 34,995,451 Shares, representing 100% of

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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