MOLSON COORS BREWING CO

Form 3

February 18, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

À Molson Eric Herbert

C/O MOLSON COORS

(Last)

(First)

(Middle)

(Zip)

Statement

(Month/Day/Year) 02/09/2005

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

MOLSON COORS BREWING CO [TAP.A; TAP]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

(Check all applicable)

X 10% Owner _X_ Director Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

BREWING COMPANY, Â 311 10TH STREET, NH 311

(Street)

GOLDEN. COÂ 80401-0300

(State)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(City)

(Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Class B Common Stock

234

By Pentland Securities (1981) Ι

Inc. (9)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

Conversion or Exercise

Ownership

6. Nature of Indirect Beneficial Ownership

Form of (Instr. 5)

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Class A Common Stock	02/09/2005	(1)	Class B Common Stock	126	\$ <u>(4)</u>	I	By U.S. Voting Trust (5)
Class A exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class A Common Stock	928,612	\$ <u>(4)</u>	I	By Canadian Voting Trust (5)
Class A Common Stock	02/09/2005	(1)	Class B Common Stock	928,612	\$ <u>(4)</u>	I	By U.S. Voting Trust (5)
Class A exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class A Common Stock	333,529	\$ <u>(4)</u>	I	By Canadian Voting Trust (6)
Class A Common Stock	02/09/2005	(1)	Class B Common Stock	333,529	\$ <u>(4)</u>	I	By U.S. Voting Trust (6)
Class A exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class A Common Stock	6,964	\$ <u>(4)</u>	I	By BAX Investments Limited (7)
Class A Common Stock	02/09/2005	(1)	Class B Common Stock	6,964	\$ <u>(4)</u>	I	By BAX Investments Limited (7)
Class A exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class A Common Stock	7,720	\$ <u>(4)</u>	I	By DJS Holdings Ltd. (8)
Class A Common Stock	02/09/2005	(1)	Class B Common Stock	7,720	\$ <u>(4)</u>	I	By DJS Holdings Ltd. (8)
Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class B Common Stock	1,724,566	\$ <u>(4)</u>	I	By Pentland Securities (1981) Inc. (9)
Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class B Common Stock	619,411	\$ <u>(4)</u>	I	By 4280661 Canada Inc. (10)
Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class B Common Stock	35,640	\$ <u>(4)</u>	I	By Lincolnshire Holdings Limited
Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005	(2)	Class B Common Stock	45,194	\$ <u>(4)</u>	I	By 4198832 Canada Inc. (12)

Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005 Â (2)	Class B Common Stock	143,698	\$ (4)	I	By 6339522 Canada Inc. (13)
Class B exchangeable shares of Molson Coors Canada Inc.	02/09/2005 Â (2)	Class B Common Stock	145,092	\$ <u>(4)</u>	I	By 6339549 Canada Inc. (14)

Reporting Owners

Reporting Owner Name / Address		Relationships				
1	Director	10% Owner	Officer	Other		
Molson Eric Herbert						
C/O MOLSON COORS BREWING COMPANY	î v	ÂΧ	â	â		
311 10TH STREET, NH 311	AA	АА	Α	А		
GOLDEN, CO 80401-0300						

Signatures

Annita Menogan as agent for Eric H.
Molson

02/18/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) No expiration date.
- The Class A exchangeable shares and Class B exchangeable shares are redeemable by a subsidiary of Molson Coors Brewing Company at any time after February 9, 2045, for the corresponding class of Molson Coors Common Stock or, for non-affiliates only, the equivalent value in cash.
- (3) These shares of Class A Common Stock are not outstanding but are issuable upon conversion of the Class A exchangeable shares of Molson Coors Canada Inc.
- (4) The shares are convertible on a 1-for-1 basis.
- These shares are owned indirectly through the respective Voting Trusts by Pentland Securities (1981) Inc., which is owned by
 Lincolnshire Holdings Limited and another stockholder. Lincolnshire Holdings Limited is wholly owned by the Reporting Person. The
- (5) Lincolnshire Holdings Limited and another stockholder. Lincolnshire Holdings Limited is wholly owned by the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- These shares are owned indirectly through the respective Voting Trusts by 4280661 Canada Inc., a wholly owned subsidiary of Pentland (6) Securities (1981) Inc. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- These shares are owned directly by BAX Investments Limited, which is controlled by the Trust u/w/o Thomas H.P. Molson. The Reporting Person is one of three trustees of the Trust, and his two sisters are the beneficiaries of the Trust. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- (8) These shares are owned directly by DJS Holdings Ltd., which is controlled by the Trust u/w/o Thomas H.P. Molson. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- (9) These shares are owned directly by Pentland Securities (1981) Inc. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- (10) These shares are owned directly by 4280661 Canada Inc. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.

(11) These shares are owned directly by Lincolnshire Holdings Limited.

Reporting Owners 3

- (12) These shares are owned directly by 4198832 Canada Inc., a wholly owned subsidiary of Lincolnshire Holdings Limited.
- (13) These shares are owned directly by 6339522 Canada Inc., a wholly owned subsidiary of BAX Investments Limited. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.
- (14) These shares are owned directly by 6339549 Canada Inc., a wholly owned subsidiary of DJS Holdings Ltd. The Reporting Person disclaims beneficial ownership of these shares except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.