

USG CORP  
Form 8-K  
October 20, 2011

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**Form 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): October 20, 2011

**USG Corporation**

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

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| Delaware<br>(State or other jurisdiction of<br>incorporation or organization)        | 36-3329400<br>(IRS Employer<br>Identification No.) |
| 550 West Adams Street, Chicago, Illinois<br>(Address of principal executive offices) | 60661-3676<br>(Zip Code)                           |
| Registrant's telephone number, including area code                                   | (312) 436-4000                                     |

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Section 2 – Financial Information**

**Item 2.02 Results of Operations and Financial Condition.**

On October 20, 2011, USG Corporation issued a press release containing earnings information for the quarter and nine months ended September 30, 2011. A copy of the press release is furnished as Exhibit 99.1 hereto.

**Section 9 – Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits**

**Exhibit 99.1** – USG Corporation press release dated October 20, 2011

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION  
Registrant

Date: October 20, 2011 By: /s/ Richard H. Fleming  
Richard H. Fleming  
Executive Vice President  
and Chief Financial Officer

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**EXHIBIT INDEX**

Exhibit No.    Exhibit

99.1            USG Corporation press release dated October 20, 2011