

ENBRIDGE INC
Form 6-K
May 01, 2008

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 6-K**

**Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

Dated May 1, 2008
Commission file number 001-15254

ENBRIDGE INC.

(Exact name of Registrant as specified in its charter)

Canada

(State or other jurisdiction
of incorporation or organization)

None

(I.R.S. Employer Identification No.)

3000, 425 1 Street S.W.

Calgary, Alberta, Canada T2P 3L8

(Address of principal executive offices and postal code)

(403) 231-3900

(Registrants telephone number, including area code)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☐

Form 40-F ☐

Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes ☐

No ☐

Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by regulation S-T Rule 101(b)(7):

Yes ☐

No ☐

Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐

No ☐

If Yes is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b):
N/A

The following documents are being submitted herewith:

Press Release dated April 16, 2008.

Press Release dated April 16, 2008.

Press Release dated April 30, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ENBRIDGE INC.
(Registrant)

Date: May 1, 2008

By: /s/ Alison T. Love
Alison T. Love
Vice President & Corporate Secretary

NEWS RELEASE

Enbridge Inc. to Webcast 2008 First Quarter Financial Results

CALGARY, Alberta, April 16, 2008 Enbridge Inc. will host a webcast conference call to discuss its 2008 first quarter financial results as follows:

Event: Enbridge Inc. 2008 First Quarter Financial Results Conference Call

Date: Wednesday, May 7, 2008

Time: 7:00 a.m. Mountain Daylight Time / 9:00 a.m. Eastern Daylight Time

Within North America, the toll-free call in number is 1-888-396-2386. Interested parties outside North America can call in to +617-847-8712. The access code is 78534349. To register for the webcast, interested parties are invited to visit www.enbridge.com/investor and follow the webcast registration link under *Investor News*. A webcast replay will be available approximately two hours after the conclusion of the event and a transcript will be posted to the website within approximately 24 hours.

The webcast replay will be available at toll-free 1-888-286-8010 or +617-801-6888. The access code for the replay is 43914129.

The conference call will cover the Company's most recent financial results and may contain forward-looking statements. When used in the call, words such as *anticipate*, *expect*, *project*, and similar expressions are intended to identify such forward-looking statements. Although Enbridge believes that these statements are based on information and assumptions which are current, reasonable and complete, these statements are necessarily subject to a variety of risks and uncertainties pertaining to operating performance, regulatory parameters, economic conditions and commodity prices. You can find a discussion of those risks and uncertainties in our Canadian securities law and American SEC filings. While Enbridge makes these forward-looking statements in good faith, should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary significantly from those expected. Except as may be required by applicable securities laws, Enbridge assumes no obligation to publicly update or revise any forward-looking statements made herein or otherwise, whether as a result of new information, future events or otherwise.

About Enbridge

Enbridge Inc., a Canadian company, is a leader in energy transportation and distribution in North America and internationally. As a transporter of energy, Enbridge operates, in Canada and the U.S., the world's longest crude oil and liquids transportation system. The Company also has international operations and a growing involvement in the natural gas transmission and midstream businesses. As a distributor of energy, Enbridge owns and operates Canada's largest natural gas distribution company, and provides distribution services in Ontario, Quebec, New Brunswick and New York State. Enbridge employs approximately 5,500 people, primarily in Canada, the U.S. and South America. Enbridge's common shares trade on the Toronto Stock Exchange in Canada and on the New York Stock Exchange in the U.S. under the symbol ENB. Information about Enbridge is available on the Company's web site at www.enbridge.com.

FOR FURTHER INFORMATION PLEASE CONTACT:

Enbridge Inc.

Jennifer Varey

Media

(403) 508-6563 or Toll Free: 1-888-992-0997

Email: jennifer.varey@enbridge.com

Enbridge Investor Relations

403-231-5957 / 1-800-481-2804

Investor Web Site

www.enbridge.com/investor

NEWS RELEASE

Enbridge Inc. to Webcast 2008 Annual and Special Meeting of Shareholders

CALGARY, Alberta, April 16, 2008 Enbridge Inc. will provide an audio and video webcast of its 2008 Annual and Special Meeting of Shareholders as follows:

Event: Enbridge Inc. 2008 Annual and Special Meeting of Shareholders

Date: Wednesday, May 7, 2008

Time: 1:30 p.m. Mountain Daylight Time / 3:30 p.m. Eastern Daylight Time

Location: Boyce Theatre, Calgary Stampede Grounds ([Map](#))
1410 Olympic Way S.E., Calgary, Alberta T2P 2K8

To view the live webcast, interested parties are invited to visit www.enbridge.com/investor and follow the Annual and Special Meeting webcast link under *Investor News*. A webcast replay will be available approximately two hours following the event and a transcript will be posted to the website within approximately 24 hours.

To listen to audio only, within North America the toll-free call-in number is 1-888-396-2356. Interested parties outside North America may call +617-847-8709. The participant passcode is 57522124. An audio replay will be available at 1-888-286-8010 and outside North America at +617-801-6888. The access code is 54128266.

During the meeting, the Company will review the financial results achieved in 2007 and the first quarter of 2008, and outline its strategic objectives. When used in the call, words such as *anticipate*, *expect*, *project*, and similar expressions are intended to identify such forward-looking statements. Although Enbridge believes that these statements are based on information and assumptions which are current, reasonable and complete, these statements are necessarily subject to a variety of risks and uncertainties pertaining to operating performance, regulatory parameters, economic conditions and commodity prices. You can find a discussion of those risks and uncertainties in our Canadian securities law and American SEC filings. While Enbridge makes these forward-looking statements in good faith, should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary significantly from those expected. Except as may be required by applicable securities laws, Enbridge assumes no obligation to publicly update or revise any forward-looking statements made herein or otherwise, whether as a result of new information, future events or otherwise.

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NEWS RELEASE

Enbridge to present at the 2008 American Gas Association Financial Forum

CALGARY, Alberta, April 30, 2008 Stephen J. J. Letwin, Executive Vice President, Gas Transportation & International will be presenting at the 2008 AGA Financial Forum in Miami Florida on Monday, May 5, 2008 at 9:05 am. EDT.

To view the webcast of the presentation, visit the Investor page of the Enbridge Inc. website:

<http://www.enbridge.com/investor/>

When used at the conference, words such as believe, estimate, forecast, anticipate, expect, project, and similar expressions are intended to identify forward looking statements. Such statements are subject to certain risks, uncertainties and assumptions pertaining to operating performance, regulatory parameters, weather, economic conditions, etc. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ significantly from those expected. You can find a discussion of those risks and uncertainties in our Canadian securities filings and American SEC filings.

Enbridge Inc., a Canadian company, is a leader in energy transportation and distribution in North America and internationally. As a transporter of energy, Enbridge operates, in Canada and the U.S., the world's longest crude oil and liquids transportation system. The Company also has international operations and a growing involvement in the natural gas transmission and midstream businesses. As a distributor of energy, Enbridge owns and operates Canada's largest natural gas distribution company, and provides distribution services in Ontario, Quebec, New Brunswick and New York State. Enbridge employs approximately 5,500 people, primarily in Canada, the U.S. and South America. Enbridge's common shares trade on the Toronto Stock Exchange in Canada and on the New York Stock Exchange in the U.S. under the symbol ENB. Information about Enbridge is available on the Company's web site at www.enbridge.com.

For further information, contact:

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