Gener8 Maritime, Inc. Form 3 June 24, 2015

#### FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Gener8 Maritime, Inc. [GNRT] A Opps Marine Holdings TP, (Month/Day/Year) 06/24/2015 L.P. (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O OAKTREE CAPITAL (Check all applicable) MANAGEMENT, L.P., Â 333 SOUTH GRAND AVENUE, Director \_\_X\_\_ 10% Owner 28TH FLOOR Officer Other (give title below) (specify below) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person LOS ANGELES. CAÂ 90071 \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities 3. (Instr. 4) Beneficially Owned Ownership Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) D (1) (2) (3) Â Common Stock 1,092,696 Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date

3. Title and Amount of Securities Underlying
Conversion
Co

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(Month/Day/Year)		Derivative Security (Instr. 4)		or Exercise Price of	Form of Derivative	(Instr. 5)
Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	

# **Reporting Owners**

Reporting Owner Name / Address		Relationships			
1	Director	10% Owner	Officer	Other	
Opps Marine Holdings TP, L.P. C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â	
OAKTREE CAPITAL MANAGEMENT LP C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â	
Oaktree Holdings, Inc. C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â	
Oaktree Capital Group, LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â	
Oaktree Capital Group Holdings GP, LLC C/O OAKTREE CAPITAL MANAGEMENT, L.P. 333 SOUTH GRAND AVENUE, 28TH FLOOR LOS ANGELES, CA 90071	Â	ÂX	Â	Â	

# **Signatures**

OPPS MARINE HOLDINGS TP, L.P By: Oaktree Fund GP Ltd. Its: General Partner By: Oaktree Capital Management, L.P. Its: Director				
**Signature of Reporting Person	Date			
By: /s/ Martin Boskovich Name: Martin Boskovich Title: Managing Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President				
**Signature of Reporting Person	Date			
OAKTREE CAPITAL MANAGEMENT, L.P. By: /s/ Martin Boskovich Name: Martin Boskovich Title: Managing Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President	06/24/2015			
**Signature of Reporting Person	Date			
OAKTREE HOLDINGS, INC. By: /s/ Martin Boskovich Name: Martin Boskovich Title: Managing Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President	06/24/2015			

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\*\*Signature of Reporting Person

Date

OAKTREE CAPITAL GROUP, LLC By: /s/ Martin Boskovich Name: Martin Boskovich Title: Managing Director By: /s/ Jamie Toothman Name: Jamie Toothman Title: Vice President

06/24/2015

\*\*Signature of Reporting Person

Date

OAKTREE CAPITAL GROUP HOLDINGS GP, LLC By: /s/ Martin Boskovich Name: Martin Boskovich Title: Managing Director By: /s/ Jamie Toothman Name: Jamie Toothman

06/24/2015

Title: Vice President

\*\*Signature of Reporting Person

Date

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Opps Marine Holdings TP, L.P. ("Opps Marine") directly owns 1,092,696 shares of the common stock (the "Common Stock") of the Issuer. This Form 3 is also being filed by: (i) Oaktree Capital Management, L.P. ("OCM LP") in its capacity as the sole director of Oaktree Fund GP Ltd., the general partner of Opps Marine; (ii) Oaktree Holdings, Inc. ("OH") in its capacity as the general partner of

- OCM LP; (iii) Oaktree Capital Group, LLC ("OCG") in its capacity as the sole shareholder of OH; and (iv) Oaktree Capital Group Holdings GP, LLC ("OCGH GP") in its capacity as the duly appointed manager of OCG (each of OCM LP, OH, OCG and OCGH GP, a "Reporting Person" and collectively, "Reporting Persons").
- Each Reporting Person disclaims beneficial ownership of all Common Stock reported herein except to the extent of its respective (2) pecuniary interest therein, and the filing of this Form 3 shall not be construed as an admission that any such Reporting Person is the beneficial owner of any Common Stock covered by this Form 3.
  - OCGH GP is managed by an executive committee consisting of Howard S. Marks, Bruce A. Karsh, Sheldon M. Stone, Larry W. Keele, Stephen A. Kaplan, John B. Frank, David Kirchheimer, and Jay S. Wintrob (the "OCGH GP Members"). In such capacity, the OCGH GP
- (3) Members may be deemed to have indirect beneficial ownership of the Common Stock held directly by Opps Marine. Each OCGH GP Member expressly disclaims beneficial ownership of the Common Stock held directly by OCM Marine, except to the extent of his respective pecuniary interests therein, and the filing of this Form 3 shall not be construed as an admission that any such person is the beneficial owner of any Common Stock covered by this Form 3.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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