

DOLLAR GENERAL CORP  
 Form 3  
 November 12, 2009

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 KKR Fund Holdings L.P.  
 (Last) (First) (Middle)

2. Date of Event Requiring Statement  
 (Month/Day/Year)  
 11/12/2009

3. Issuer Name and Ticker or Trading Symbol  
 DOLLAR GENERAL CORP [DG]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

Director  10% Owner  
 Officer  Other  
 (give title below) (specify below)

C/O KOHLBERG KRAVIS  
 ROBERTS & CO. L.P., 9  
 WEST 57TH STREET, SUITE  
 4200  
 (Street)

NEW YORK, NY 10019  
 (City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock, par value \$0.875 per share	116,265,659	I	Held through Buck Holdings, L.P. and KKR 2006 Fund L.P. (1) (2) (6) (8) (9)
Common Stock, par value \$0.875 per share	24,535,553	I	Held through Buck Holdings, L.P. and KKR PEI Investments, L.P. (1) (3) (6) (8) (9)
Common Stock, par value \$0.875 per share	4,035,862	I	Held through Buck Holdings, L.P. and 8 North America Investor L.P. (1) (4) (6) (8) (9)
Common Stock, par value \$0.875 per share	17,262,869	I	Held through Buck Holdings, L.P. and Buck Holdings Co-Invest, LP (1) (5) (6) (8) (9)

Common Stock, par value \$0.875 per share 2,699,999

I Held through Buck Holdings,  
L.P. and KKR Partners III, L.P.  
(1) (7) (8) (9)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date			
		Title	Amount or Number of Shares		

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KKR Fund Holdings L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	^	^ X	^	^
KKR Associates 2006 LP C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	^	^ X	^	^
KKR 2006 GP LLC C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	^	^ X	^	^
KKR 2006 Fund L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019	^	^ X	^	^

## Signatures

/s/ William J. Janetschek, KKR 2006 Fund L.P. (10) 11/12/2009

\*\*Signature of Reporting Person

Date

/s/ William J. Janetschek, KKR Associates 2006 L.P. (11) 11/12/2009



## Edgar Filing: DOLLAR GENERAL CORP - Form 3

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.