MINDSPEED TECHNOLOGIES, INC Form 8-K June 02, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): May 29, 2008

# MINDSPEED TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in its Charter)

**Delaware** (State or Other Jurisdiction of Incorporation or Organization) 000-50499

(Commission File Number)

01-0616769

(I.R.S. Employer Identification No.)

4000 MacArthur Boulevard, East Tower

Newport Beach, California 92660-3095

(Address of Principal Executive Offices) (Zip Code)

(949) 579-3000

(Registrant s telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:		
o	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)	
o	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)	
o 240.14	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 4d-2(b))	
o	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))	

#### Item 3.03 Material Modification to Rights of Security Holders.

On June 2, 2008, Mindspeed Technologies, Inc. (the Company ) issued a press release regarding a one-for-five reverse stock split of the Company s outstanding common stock to be effective at 11:59 p.m. EDT on June 30, 2008. In connection with the reverse stock split, the conversion price for the Company s 3.75% convertible senior notes due in November 2009 will be adjusted from \$2.31 per share of common stock to \$11.55 effective July 1, 2008. In addition, proportional adjustments will be made to the Company s stock options and other equity incentive awards, equity compensation plans and outstanding warrants. A copy of the press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

#### Item 8.01 Other Events.

The description set forth under Item 3.03 is incorporated herein by reference.

#### Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release of the Company, dated June 2, 2008.

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SIGNATURE

SIGNATURE 4

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### MINDSPEED TECHNOLOGIES, INC.

Date: June 2, 2008 By: /s/ Brandi R. Steege

Brandi R. Steege

Vice President, Legal, and Secretary

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### EXHIBIT INDEX

Exhibit	Description
99.1	Press Release of the Company, dated June 2, 2008.
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