GAP INC Form SC 13G/A February 10, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2(b)

Under the Securities Exchange Act of 1934 (Amendment No. 4)(1)

THE GAP, INC.

(Name of Issuer)

COMMON STOCK

(Title of Class of Securities)

364760-10-8

(CUSIP Number)

December 31, 2003

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- o Rule 13d-1(b)
- o Rule 13d-1(c)
- ý Rule 13d-1(d)

(1) The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 364760-10-8

1.	Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) John J. Fisher			
2.	Check the Appropriate Box if a Member of a Group (See Instructions)			
	(a)	0		
	(b)	0		
	Not Applicable			
3.	SEC Use Only			
4.	Citizenship or Place of Organization United States			
	5.		Sole Voting Power 46,442,276	
Number of Shares Beneficially Owned by	6.		Shared Voting Power 9,790,726	
Each Reporting Person With	7.		Sole Dispositive Power 46,442,276	
	8.		Shared Dispositive Power 9,790,726	
9.	Aggregate Amount Beneficially Owned by Each Reporting Person 56,233,002			
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) o			
11.	Percent of Class Represented by Amount in Row (9) 6.3% ⁺			
12.	Type of Reporting Person (See Instructions) IN			

⁺ Based on 895,834,143 shares of Issuer's common stock outstanding as of December 2, 2003.

Item 1.				
100111 11	(a)	Name of Issuer		
	. ,	The Gap, Inc. (the Issuer)		
	(b)	Address of Issuer s Principal Executive Offices		
		Two Folsom Street		
		San Francisco, CA 94105		
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Item 2.	()	N CD I	יויר	
	(a)	Name of Person Filing		
	(b)	John J. Fisher (the Reporting Person) Address of Principal Business Office or, if none, Residence		
	(0)	One Maritime Plaza, Suite 1400		
		San Francisco, CA 94111		
	(c)	Citizenship		
	(-)	The Reporting Person is a citizen of the United States.		
	(d)	Title of Class of Securities		
		Common Stock		
	(e)	CUSIP Number		
		364760-10-8		
T4 2	TC 41	* (°1 - 1 4 4 -	. \$\$240.121.1(L) 240.121.2(L) (L.	
Item 3.	If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:			
	Not Applicable.		D. J	
	(a)	0	Broker or dealer registered under section 15 of the Act (15 U.S.C. 780).	
	(b)	0	Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).	
	(c)	O	Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).	
	(d)	0	Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).	
	(e)	0	An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);	
	(f)	0	An employee benefit plan or endowment fund in accordance with	
			§240.13d-1(b)(1)(ii)(F);	
	(g)	0	A parent holding company or control person in accordance with	
	<i>a</i> >		§ 240.13d-1(b)(1)(ii)(G);	
	(h)	0	A savings associations as defined in Section 3(b) of the Federal Deposit Insurance	
	(i)		Act (12 U.S.C. 1813);	
	(i)	О	A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);	
	(j)	O	Group, in accordance with $\$240.13d-1(b)(1)(ii)(J)$.	
	())	O	Group, in accordance with \$2+0.13d-1(b)(1)(f)(f)(f).	
Item 4.	Owners	hip		
Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.				
	C		ount beneficially owned:	
		56.2	33,002	
			ent of class:	
		6.3%	6	
		(c) Num	nber of shares as to which the person has:	

(i)

(ii)

Sole power to vote or to direct the vote

Shared power to vote or to direct the vote

46,442,276

9,790,726
(iii) Sole power to dispose or to direct the disposition of

46,442,276

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(iv) Shared power to dispose or to direct the disposition of

9,790,726

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following O.

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent

Holding Company or Control Person

Not Applicable.

Item 8. Identification and Classification of Members of the Group

Not Applicable.

Item 9. Notice of Dissolution of Group

Not Applicable.

Item 10. Certification

Not Applicable.

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct. Executed this 10th day of February, 2004.

By: *

John J. Fisher

*By: /s/ Jane Spray

Jane Spray, Attorney-in-Fact

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Signature 7

^{*} This Schedule 13G was executed by Jane Spray as Attorney-in-Fact for John J. Fisher pursuant to the Power of Attorney attached as Exhibit A to John J. Fisher's Schedule 13G filed on February 12, 2002, which is incorporated herein by reference.