VECTREN UTILITY HOLDINGS INC
Form 8-K/A
July 25, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K/A
CURRENT REPORT
Pursuant to Section 13 of 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 23, 2002

VECTREN UTILITY HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

| Indiana | 1-16739 | 35-2104850 |
|---|---|---|
| (State of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification) |

| 20 N.W. Fourth Street, Evansville, Indiana | 47708 |
|---|---|
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (812)491-4000

N/A
(Former name or address, if changed since last report.)

Item 5. Other Events

On April 23, 2002, Vectren Corporation (Vectren), the parent company of Vectren Utility Holdings, Inc, along with Citizens Gas & Coke Utility (Citizens), the Indiana Office of Utility Consumer Counselor (OUCC), the Citizens Action Coalition (CAC), and a group of industrial customers filed an agreement in principle at the Indiana Utility Regulatory Commission (Commission). The agreement set forth the basic framework for settlement of numerous pending

issues related to ProLiance Energy, LLC (ProLiance). The parties' final agreement was approved by the Commission on July 24, 2002. This agreement brings closure to over six years of litigation related to Citizens' and Vectren's receipt of gas supply services from ProLiance. The final settlement is outlined in the press release attached as Exhibit 99-1 to this filing.

Proliance is a jointly-owned unconsolidated energy marketing affiliate of Vectren and Citizens.

Item 7. Exhibits

99-1 Press Release - ProLiance Settlement Approved, Customers Save Millions, Utilities Receive Certainty

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VECTREN UTILITY HOLDINGS, INC.

July 24, 2002

By: /s/ M. Susan Hardwick

M. Susan Hardwick
Vice President and Controller