

MICRON TECHNOLOGY INC

Form SC 13G/A

July 10, 2012

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13G**

Under the Securities Exchange Act of 1934  
(Amendment No. 2)\*

**Micron Technology, Inc**

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(Name of Issuer)

**Common Stock**

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(Title of Class of Securities)

**595112103**

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(CUSIP Number)

**June 30, 2012**

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(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☒ Rule 13d-1(b)

☐ Rule 13d-1(c)

☐ Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see Instructions).

CUSIP No.: 595112103

1	NAME OF REPORTING PERSON
	Orbis Investment Management (U.S.),
	LLC ("OIMUS"), Orbis Investment
	Management Limited ("OIML") and

Orbis Asset Management Limited  
("OAML")

I.R.S. IDENTIFICATION NO. OF  
ABOVE PERSON (ENTITIES ONLY)  
OIMUS: 26-0583752

CHECK THE APPROPRIATE BOX IF  
A MEMBER OF A GROUP

2

(a) ☒  
(b) ☐

3

SEC USE ONLY

CITIZENSHIP OR PLACE OF  
ORGANIZATION

4

OIMUS is a company organised under  
the laws of Delaware, U.S.A.; OAML  
and OIML are companies organised  
under the laws of Bermuda

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON WITH

5 SOLE VOTING POWER  
101,298,436

6 SHARED VOTING POWER  
0

7 SOLE DISPOSITIVE POWER  
101,298,436

8 SHARED DISPOSITIVE POWER  
0

AGGREGATE AMOUNT  
BENEFICIALLY OWNED BY EACH  
REPORTING PERSON  
OIMUS 596,850; OAML 170,725; OIML  
100,530,861

9

CHECK BOX IF THE AGGREGATE  
AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES ☐

10

PERCENT OF CLASS REPRESENTED  
BY AMOUNT IN ROW (9)  
10.2%

11

TYPE OF REPORTING PERSON  
FI (OIML); OO (OAML and OIMUS)

12

CUSIP No.: 595112103

ITEM 1(a). NAME OF  
ISSUER:

Micron  
Technology, Inc

ADDRESS OF  
ISSUER'S

ITEM 1(b). PRINCIPAL  
EXECUTIVE  
OFFICES:

8000 S. Federal  
Way  
P.O. Box 6  
Boise, ID  
83707-0006

ITEM 2(a). NAME OF  
PERSON  
FILING:

Orbis  
Investment  
Management  
(U.S.), LLC  
("OIMUS"),  
Orbis  
Investment  
Management  
Limited  
("OIML") and  
Orbis Asset  
Management  
Limited  
("OAML")

ITEM 2(b). ADDRESS OF  
PRINCIPAL  
BUSINESS  
OFFICE OR, IF  
NONE,  
RESIDENCE:

For OIML and  
OAML: Orbis  
House, 25 Front  
Street, Hamilton  
Bermuda HM11;  
For OIMUS:  
600  
Montgomery  
Street, Suite  
3800, San  
Francisco, CA

94111, USA

ITEM 2(c). CITIZENSHIP:

OIMUS is a  
company  
organised under  
the laws of  
Delaware,  
U.S.A.; OAML  
and OIML are  
companies  
organised under  
the laws of  
Bermuda

ITEM 2(d). TITLE OF  
CLASS OF  
SECURITIES:

Common Stock

ITEM 2(e). CUSIP  
NUMBER:

595112103

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO SECTION 240.13d-1(b), or 13d-2(b) or (c) CHECK  
WHETHER THE PERSON FILING IS A:

- (a) ☐ Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78c);
- (b) ☐ Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) ☐ Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) ☐ Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) ☐ An investment adviser in accordance with 240.13d-1(b)(1)(ii)(E);
- (f) ☐ An employee benefit plan or endowment fund in accordance with 240.13d-1(b)(1)(ii)(F);
- (g) ☐ A parent holding company or control person in accordance with 240.13d-1(b)(1)(ii)(G);
- (h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☒ A non-U.S. institution in accordance with 240.13d-1(b)(1)(ii)(J); for OIML  
☒ Group, in accordance with 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution
- (k) in accordance with 240.13d1(b)(1)(ii)(J), please specify the type of institution: equivalent to IA (for OIML)

ITEM 4. OWNERSHIP:

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount beneficially owned:

OIMUS 596,850; OAML 170,725; OIML 100,530,861

(b) Percent of class:

10.2%

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

101,298,436

(ii) Shared power to vote or to direct the vote:

0

(iii) Sole power to dispose or to direct the disposition of:

101,298,436

(iv) Shared power to dispose or to direct the disposition of:

0

ITEM 5. OWNERSHIP OF  
FIVE PERCENT OR  
LESS OF A CLASS:

If this statement is  
being filed to report  
the fact that as of the  
date hereof the  
reporting person has  
ceased to be the  
beneficial owner of  
more than five  
percent of the class of  
securities, check the  
following [ ].

ITEM 6. OWNERSHIP OF  
MORE THAN FIVE  
PERCENT ON  
BEHALF OF  
ANOTHER  
PERSON:

Another person has  
the right to receive  
and the power to  
direct the receipt of  
dividends from, or  
the proceeds from the  
sale of 596,850  
shares of common  
stock of Micron  
Technology, Inc  
beneficially owned  
by Orbis Investment  
Management (U.S.),

LLC.

Other persons have the right to receive and the power to direct the receipt of dividends from, or the proceeds from the sale of 100,530,861 shares of common stock of Micron Technology, Inc beneficially owned by Orbis Investment Management Limited.

Other persons have the right to receive and the power to direct the receipt of dividends from, or the proceeds from the sale of 170,725 shares of common stock of Micron Technology, Inc beneficially owned by Orbis Asset Management Limited.

IDENTIFICATION  
AND  
CLASSIFICATION  
OF THE  
SUBSIDIARY  
ITEM 7. WHICH ACQUIRED  
THE SECURITY  
BEING REPORTED  
ON BY THE  
PARENT HOLDING  
COMPANY:

IDENTIFICATION  
AND  
ITEM 8. CLASSIFICATION  
OF MEMBERS OF  
THE GROUP:

Orbis Investment Management (U.S.), LLC ("OIMUS"), Orbis Investment Management Limited ("OIML") and Orbis Asset Management Limited ("OAML") are together making this filing because they may be deemed to constitute a "group" for the purposes of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended.

Information with respect to each of OIMUS, OIML and OAML (collectively, the "Reporting Persons") is given solely by each such Reporting Person and no Reporting Person has responsibility for the accuracy or completeness of information supplied by the other Reporting Person.

OIMUS is the beneficial owner of 596,850 shares of common stock or 0.1% of the 989,627,195 common stock of Micron Technology, Inc believed to be outstanding.

OIML is the beneficial owner of 100,530,861 shares of common stock or 10.2% of the

989,627,195  
common stock of  
Micron Technology,  
Inc believed to be  
outstanding.

OAML is the  
beneficial owner of  
170,725 shares of  
common stock or  
0.02% of the  
989,627,195  
common stock of  
Micron Technology,  
Inc believed to be  
outstanding.

ITEM 9. NOTICE OF  
DISSOLUTION OF  
GROUP:

ITEM 10. CERTIFICATION:

By signing below I  
certify that, to the  
best of my knowledge  
and belief, the foreign  
regulatory scheme  
applicable to Orbis  
Investment  
Management Limited  
is substantially  
comparable to the  
regulatory scheme  
applicable to the  
functionally  
equivalent U.S.  
institution(s). I also  
undertake to furnish  
to the Commission  
staff, upon request,  
information that  
would otherwise be  
disclosed in a  
Schedule 13D.

**SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

July 10, 2012

Date

SIGNATURE



Orbis Investment Management (U.S.), LLC  
Orbis Investment Management Limited  
Orbis Asset Management Limited  
/s/ James Dorr

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Signature

James Dorr, General Counsel of Orbis Investment Management Limited and Orbis Asset Management Limited;  
Director of North Rock Holdings Corp., a member of Orbis Investment Management (U.S.), LLC

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Name/Title

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (see 18 U.S.C. 1001).  
CUSIP No.: 595112103  
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