

UNITED STATES CELLULAR CORP  
Form 8-K  
June 07, 2004

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**FORM 8-K**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 7, 2004**

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**UNITED STATES CELLULAR CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-09712**  
(Commission  
File Number)

**62-1147325**  
(IRS Employer  
Identification No.)

**8410 W. Bryn Mawr, Suite 700, Chicago, Illinois**  
(Address of principal executive offices)

**60631**  
(Zip Code)

Registrant's telephone number, including area code: **(773) 399-8900**

**Not Applicable**

(Former name or former address, if changed since last report)

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**Item 5. Other Events**

On June 7, 2004, United States Cellular Corporation filed a Preliminary Prospectus Supplement dated June 7, 2004 and Prospectus dated June 7, 2004 with the Securities and Exchange Commission pursuant to Rule 424(b)(5). Such documents are hereby incorporated by reference herein.

**Item 7. Exhibits.**

(c)

*Exhibits:*

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits included in this Form 8-K are identified on the Exhibit Index attached hereto.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

UNITED STATES CELLULAR CORPORATION  
(Registrant)

Date: June 7, 2004

By: /s/ THOMAS S. WEBER

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Thomas S. Weber  
Vice President and Controller

**EXHIBIT INDEX**

The following exhibits are filed herewith as noted below.

<b>Exhibit No.</b>	<b>Description</b>
99.1	The Preliminary Prospectus Supplement dated June 7, 2004 and Prospectus dated June 7, 2004 of United States Cellular Corporation as filed with the Securities and Exchange Commission on June 7, 2004 pursuant to Rule 424(b)(5) are hereby incorporated by reference herein

QuickLinks

[Item 5. Other Events](#)

[Item 7. Exhibits.](#)

[SIGNATURES](#)

[EXHIBIT INDEX](#)